

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>3</u>	31/07/2020		_	
To: Hong Kong Exchanges and C	learing Lim	ited			
		a New Materials	s Corp. (In Pr	ovisional Liquidation)	
Date Submitted 05	5/08/2020				
Movements in Authorised Share Capital Ordinary Shares					
1. Ordinary Shares					
(1) Stock code:00067 D	Description:	:	ORDINARY	SHARES	
	No	. of ordinary shares	Par value (USD)	Authorised share capital (USD)	
Balance at close of preceding mon	nth	5,000,000,000	0.0004	2,000,000	
Increase/(decrease)		-	-		
Balance at close of the month		5,000,000,000	0.0004	2,000,000	
(2) Stock code : N/A D	Description:			_	
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	nth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Snares				
Stock code: N	J/A Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	es			
Stock code: N	J/A Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	ıonth			
Total authorised share ca currency):	pital at the end o	of the month (State	USI	2,000,000
II. Movements in Issued	Share Capital			
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	140,096,484	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	140,096,484			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movementdu	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
N/A							
			Total A. (Ord	•	N/A		
			,	rence shares) (Other class)	N/A N/A		
Total funds raised dur options (State currence		n from exercise	of	Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, , ,)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					-
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) Nil ence shares) N/A Other class) N/A		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convenibles (i.e. Convenible in	ito Shares of the	issuel willen are to	be Listeu)			
Class and description	Currency of amount outstanding	Amountatclose of preceding month	Converted during the month	Amountat close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
··	_ _ _					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	ary shares) Nil nce shares) N/A Other class) N/A	4	- - -

For Ma in Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes,		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	lifeleto	as at close of the month
if applicable, and class of shares issuable:		
1 37/4		
1. <u>N/A</u>	1	
	4	
shares (Note 1)		
2.		
2.	1	
-		
shares (Note 1)		
3.		
3	1	
	4	
shares (Note 1)		
		•
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue		OT MARINE		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price: State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					IVA	
		Class of shares repurchased (Note 1)	<u>Ordina</u> 1	<u>y</u>		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
					N/A	
		Class of shares issuable (Note 1)	Ordinar shares	<u>y</u>		
8.	Consideration issue At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

		For Main Bo	oara a	ina GEM lis	tea issuers
	Type of Issue		is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	27/1	
				N/A	
		Class of shares issuable	_		
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	
		T 17 (0 1)		> T'1	
		TotalE. (Ordinary sha (Preference sha (Other c	ares)	N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of Ato E):	(1)	Nil	
			(2)	N/A	
Т	otalincrease / (decrease) in preference shares during	the month (i.e. Total of Ato E):	` '	N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of Ato E):		N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Movements in Iss	ued S	hare Capita	l").)

For Ma	in R	oard and	d GFM	listed	licemer

Remarks (if any):
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Submitted by: Man Chun So
Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.