# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA GREENFRESH GROUP CO., LTD.
Date Submitted	5 August 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6183</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(USD)</i>	Authorised share capital <i>(USD)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mont	h _			

### 3. Other Classes of Shares

Stock code : 1	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	month			
Increase/(decreas	se)	-			
Balance at close	of the month	)			

Total authorised share capital at the end of the month (USD): 20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,517,895,167	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,517,895,167	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

er Share Opt	tion Schemes c	of the Issuer)			
					No. of new shares of issuer which may be issued pursuant
٩	Movement duri	na the month		thereto	thereto as at close of
		<u> </u>		-	the month
Orrented	T	Ossessilled	المعمدا		
Granted	Exercisea	Cancelled	Lapseo		
				- ···	
Nil	Nil	Nil	Nil	Nil	30,000,000
	Tota				
		(Preferenc	e shares)	N/A	
		(Oť	her class)	N/A	
uring the mo	nth from exerci	ise			
rrency)		N/A			
	Granted Nil	Movement durin     Granted Exercised     Nil Nil	Nil Nil Nil Nil Nil Nil Total A. (Ordinan (Preference (Ot	Movement during the month         Granted       Exercised       Cancelled       Lapsed         Nil       Nil       Nil       Nil         Nil       Nil       Nil       Nil         Total A. (Ordinary shares) (Preference shares) (Other class) uring the month from exercise       Other class	No. of new shares of issuer issued during the month pursuant thereto         Granted       Exercised       Cancelled       Lapsed         Nil       Nil       Nil       Nil         Nii       Nil       Nil       Nil         Total A.       (Ordinary shares) (Other class)       N/A (Other class)         N/A       N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.						
Stock code (if listed)						
Class of shares						
Outly a substitute service a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(GG/1111/yyyy)		)				
		Total E		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(C	other class) <u>N/A</u>	L.	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
<u> </u>	_					
	_					
	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	_					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
			•	ce shares) <u>N/A</u>		_
			(O	ther class) <u>N/A</u>	λ	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2		
	-	
	-	
shares (Note 1)		
3.		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       month         1. Rights issue       At price :       State currency       Class of shares issuable (Note 1)       Issue and allotment date : (/ / )         1. Rights issue       At price :       State currency       Issue and allotment date : (/ / )       N/A       N/A         1. Rights issue       At price :       State currency       Issue and allotment date : (/ / )       N/A       N/A         Issue and allotment (dd/mm/yyyy)       Class of shares currency       N/A       N/A         Class of shares currency       State       Class of shares currency       N/A		<u>ter Movements i</u>	n issued Sna	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment (// / )         Issue and allotment (// / )       EGM approval date: (// )       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment (// / )       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment (// / )       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (// / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (// )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (// )       Issue and allotment (// )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (// )       Issue and allotment (// )		Type of Issue									
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At price : State         currency       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       N/A         N/A       N/A         2. Open offer       At price : State         currency       Issue and allotment         (dd/mm/yyyy)       K/A         N/A       N/A         At price :       State         Class of shares       Issue and allotment									-		
2. Open offer       At price :       State currency       Class of shares issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (/ / ) (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (/ / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (/ / ) (dd/mm/yyyy)       N/A       N/A	1.	Rights issue	At price :			( )		1	)		
2. Open offer       At price :       State currency       Issue and allotment ( / / ) date: (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date: ( / / ) ( / ) date : ( / / ) da						( )		,	)	N/A	N/A
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )         4. Bonus issue       Issue and allotment ( / / )											<u> </u>
2. Open offer       At price :       State currency       Issue and allotment date : (d//mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d//mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d//mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d//mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date : (d//mm/yyyy)       Issue and allotment date : (/ / )       (/ / )         Glass of shares issuable (Note 1)       Issue and allotment date : (/ / )       Issue and allotment date : (/ / )         4. Bonus issue       Issue and allotment date : (/ / )       Issue and allotment date : (/ / )       Issue and allotment date : (/ / )									_		
3. Placing       At price : State currency       Class of shares	2.	Open offer	At price :		Issue and allotment	( )		,	)		
3. Placing       At price :       State currency       Issue and allotment date : (/ / )         3. Placing       At price :       State currency       Issue and allotment date : (/ / )         AGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date: ( / / )       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )					EGM approval date:	( )		,	)	N1/A	N1/A
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         AGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)       Issue ( / / ) (dd/mm/yyyy)										<u>N/A</u>	<u>N/A</u>
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         AGM approval date:       ( / / )       AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:											
(dd/mm/yyyy)     N/A       N/A     N/A       Class of shares	3.	Placing	At price :		Issue and allotment	( )		1	)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)						( )		,	)	N1/2	<b>N</b> 1 / A
4. Bonus issue (Note 1) 4. Bonus issue Bonus issue (///) blate : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)										<u>N/A</u>	<u>N/A</u>
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									_		
EGM approval date: ( / /  ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( )		1	)		
<u>N/A N/A</u>					EGM approval date:	( )		1	)		
										<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price :       State currency       Issue and allotment (///) (dd/mm/yyy)         EGM approval date:       (///) (//) (dd/mm/yyy)         EGM approval date:       (///) (//) (dd/mm/yyy)         6. Repurchase of shares       Class of shares repurchased (Note 1)         7. Redemption of shares       Class of shares medemed (Note 1)         7. Redemption of shares       Class of shares medemed (Note 1)         8. Consideration size issue       Class of shares missues         8. Consideration At price :       State currency         Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue       At price :		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         5. Scrip dividend At price : Currency       Issue and allotment date : (d/mm/yyyy)       NA										
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares	5.	Scrip dividend	At price :	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(				N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares										
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (// / )       Redemption date :         (// )       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (// )       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         8. Consideration issue       State currency         Issue and allotment issue       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:	6	Popurchasa of		repurchased (Note 1)		/	/			
Class of shares redeemed (Note 1)         Redemption of shares         Redemption date :         (d/mm/yyyy)         EGM approval date :         (d/mm/yyyy)         EGM approval date :         (d/mm/yyyy)         N/A         N/A <t< td=""><td>0.</td><td>shares</td><td></td><td>(dd/mm/yyyy)</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	0.	shares		(dd/mm/yyyy)						
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption date:       ( / / )         Redemption date:       ( / / )     <					(			,	<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Kodomm/yyyy)       N/A         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N         Class       of         ssuable       (Note 1)         Issue and allotment       ( / / )         date:       ( dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:										
Image: State size size size size size size size siz	7.	Redemption of shares			(	/	/	)		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					(	/	/	)	<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					_					
(dd/mm/yyyy)	8.		At price :	Issue and allotment	(	/	/	)		
				EGM approval date:	(	/	/	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				rdinary erence (Othe	share		
				(Unit		5 <u>j IN/7</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We bereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled,

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Zheng Songhui

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.