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SHIMAO GROUP HOLDINGS LIMITED

世茂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 813)

UNAUDITED OPERATING STATISTICS FOR JULY 2020

The board of directors (the “**Board**”) of Shimao Group Holdings Limited (the “**Company**”) hereby announces certain unaudited operating statistics of the Company and its subsidiaries (together the “**Group**”) for July 2020 as follows:

Operating statistics for July	Contracted sales (RMB million)	Year-on-year change	Contracted sold area (sq.m.)	Year-on-year change
July 2020	28,967	+45%	1,637,294	+45%
July 2019	20,035		1,130,114	

In July 2020, the Group’s contracted sales amounted to approximately RMB28.97 billion (July 2019: RMB20.03 billion) and the Group’s contracted sold area amounted to 1,637,294 sq.m. (July 2019: 1,130,114 sq.m.), recording year-on-year increase of 45% and 45% respectively. The average selling price for July 2020 was RMB17,692 per sq.m..

The Group’s aggregated contracted sales for the seven months ended 31 July 2020 amounted to approximately RMB139.44 billion and the Group’s aggregated contracted sold area amounted to 7,935,177 sq.m., recording year-on-year increase of 16% and 19% respectively. The average selling price for the seven months ended 31 July 2020 was RMB17,573 per sq.m..

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

On behalf of the Board
Shimao Group Holdings Limited
Hui Wing Mau
Chairman

Hong Kong, 5 August 2020

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President), Ms. Tang Fei and Mr. Lu Yi; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Lyu Hong Bing and Mr. Lam Ching Kam.