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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

State Grid Overseas Investment (2016) Limited

国家电网海外投资(2016)有限公司

(incorporated with limited liability in the British Virgin Islands)

unconditionally and irrevocably guaranteed by



国家电网有限公司
STATE GRID
CORPORATION OF CHINA

State Grid Corporation of China

(a state-owned company incorporated in the People's Republic of China)

U.S.\$300,000,000 1.000 per cent. Senior Guaranteed Notes due 2025
Stock Code: 40334

U.S.\$1,150,000,000 1.625 per cent. Senior Guaranteed Notes due 2030
Stock Code: 40335

issued under the U.S.\$15,000,000,000 Guaranteed Medium Term Note Programme

Joint Global Coordinators

Bank of China	ICBC International	HSBC	Citigroup
Morgan Stanley		Goldman Sachs (Asia) L.L.C.	

Joint Lead Managers and Joint Bookrunners

Bank of China	ICBC International	HSBC	Citigroup
Morgan Stanley	Goldman Sachs (Asia) L.L.C.	DBS Bank Ltd.	Banco Santander, S.A.
Mizuho Securities	MUFG	CCB International	China Construction Bank (Asia)
J.P. Morgan	ABC International	Agricultural Bank of China Limited Hong Kong Branch	Deutsche Bank

Reference is made to the formal notice dated 24 July 2020. The U.S.\$15,000,000,000 Guaranteed Medium Term Note Programme (the “Programme”) was upsized on 24 July 2020 by State Grid Overseas Investment (2016) Limited (国家电网海外投资(2016)有限公司).

The Issuer has made application to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the U.S.\$300,000,000 1.000 per cent. Senior Guaranteed Notes due 2025 and U.S.\$1,150,000,000 1.625 per cent. Senior Guaranteed Notes due 2030 (the “Notes”) under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 24 July 2020 and the Pricing Supplements dated 29 July 2020. The listing of the Notes is expected to become effective on 6 August 2020.

By Order of the Board
State Grid Overseas Investment (2016) Limited
国家电网海外投资(2016)有限公司
Sun Jianxing
Director

As at the date of this announcement, the directors of State Grid Corporation of China are:

Mao Weiming
Xin Baoan
Han Jun
Shang Bing
Wang Lili
Chen Jin'en
Wu Xiaogen
Zhang Chengjie
Wang Haixiao

As at the date of this announcement, the directors of State Grid Overseas Investment (2016) Limited (国家电网海外投资(2016)有限公司) are:

Sun Jianxing
Li Yong
Zhang Lifang

5 August 2020