# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31 July 2020

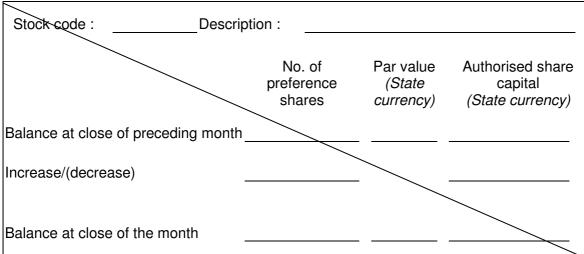
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKC (Holdings) Limited
Date Submitted	6 August 2020

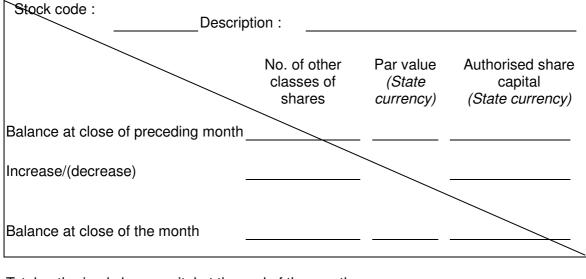
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>190</u> Descrip	tion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,200,000,000	HK\$0.25	HK\$300,000,000
Increase/(decrease)			
Balance at close of the month	1,200,000,000	HK\$0.25	HK\$300,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month *(State currency)* :

HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	511,113,246			
Increase/ (decrease) during the month	(39,000)			
Balance at close of the month	511,074,246			

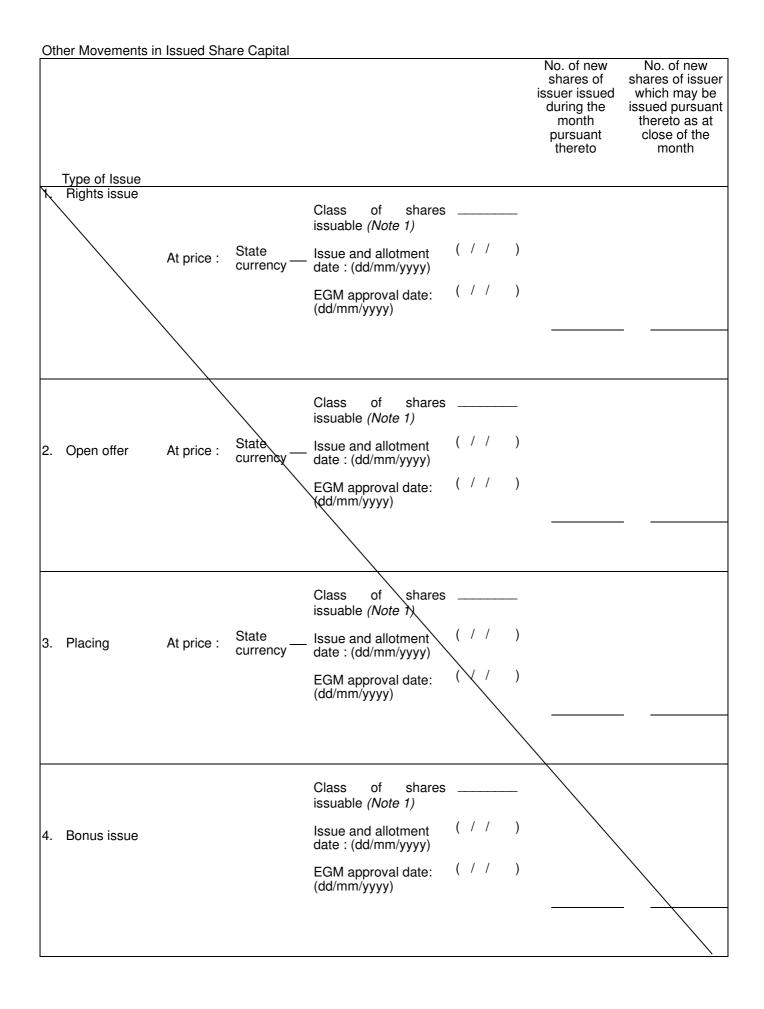
III. Details of Movements in Issued Share Capital

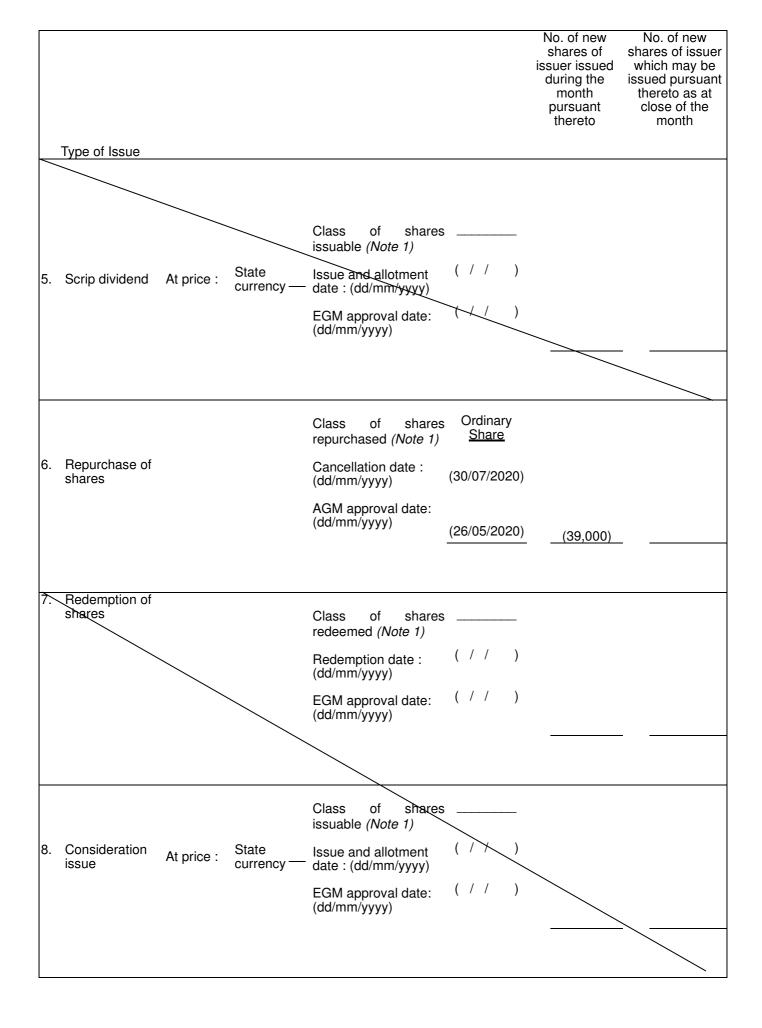
Share Options (und	ler Share Opti	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	N	lovement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granted	LAEICISEU	Cancelled	Lapseu		
shares (Note 1)	$\rightarrow$		·			
(Note T)						
2.						
<u> </u>						
		$\sim$				
shares		<u> </u>	$\rightarrow$			
(Note 1)						
0						
3.						
shares						
(Note 1)		<b>-</b> -				
		Iota	IA. (Ordina			$\backslash$
			(Preferenc			
<b>_</b>				her class)		
Total funds raised c		hth from exerci	se			$\sim$
of options (State cu	rrency)					$\sim$
						\

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / ) Steel/ande (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(	)				
2.	( / /	)				
	\ \					
		. <u></u>				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	$\mathbf{i}$				
3.						
		$\langle \rangle$				
( / / )		/	$\overline{\}$			
Stock code (if listed) Class of shares			$\backslash$			
La shi (Alata d)						
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
	( / /	)				
4.				$\sim$		
( / / ) Stock code (if listed)				$\backslash$	\ \	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price EGM approval date					$\backslash$	
(if applicable)		)				
(dd/mm/yyyy)	( / /	)				$\mathbf{n}$
		Total E	6. (Ordina	ary shares)		_ \
			(Preteren (C	ce shares) ther class)		- \
			,0			- \

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
<u> </u>	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	( / / )					
2.	<					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\sim$					
Subscription price		<u> </u>				
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )	$\backslash$				
3.	-	_ \				
	_	$\backslash$				
	-	Ň	$\backslash$			
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			$\backslash$	<b>\</b>		
(if applicable)	<i>, , ,</i> , , , ,			$\mathbf{i}$		
	( / / )			$\sim$		
4.	_			$\sim$		
	-			$\backslash$		
					<u> </u>	
Stock code (if listed) Class of shares					$\backslash$	
the shale (Alerta d)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)						
	( / / )					$\backslash$
		То	otal C. (Ordina	ary shares)		. \
			(Preteren) ∩)	ce shares) ther class)		- \
			0)			- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
shares (Note 1)		
3		
		< <u> </u>
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		·
(Other class)		·
		·





No. of new shares of issuer issuer issued month pursuant       No. of new shares of issuer suer issued month pursuant       No. of new shares of issuer suer pursuant       No. of new shares of issuer suer pursuant         Type of Issue       9       Capital       month       issued pursuant         9       Capital       issuable (Note 1)       issuable (Note 1)         10. Other (Please specify)       EGM approval date:       ( / / ) (dd/mm/yyyy)       issuable (Note 7)         10. Other (Please specify)       At price :       State currency       Class of shares issuable (Note 7)         10. Other (Please specify)       At price :       State currency       Class of shares issuable (Note 7)         10. Other (Please specify)       At price :       State currency       Class of shares issuable (Note 7)         10. Other (Please specify)       At price :       State currency       ( / / ) ( idd/mm/yyyy)         EGM approval date: ( (dd/mm/yyyy)       ( / / ) ( idd/mm/yyyy)       ( / / ) ( idd/mm/yyyy)         Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): ( increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       NA				
9. Capital reorganisation       Class of shares issuable (Note 1)         Issue and allotment (date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         10. Other (Please specify)         At price :       State currency         Issue and allotment (Please specify)         At price :       State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (Preference shares) (Other class)         Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2)         N/A         Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation       Class of shares issuable (Note 1)         10. Other (Please specify)       At price : State currency         10. Other (Please specify)       At price : State currency         10. Other (Please specify)       At price : State currency         10. Other (Please specify)       State currency         10. Other (Please specify)       At price : State currency         10. Other (Please specify)       State currency         10. Other (Please specify)       State currency         10. Other (Please specify)       State currency         10. Other (Please specify)       Total E. (Ordinary shares) (Preference shares) (Other class)         10. Other (Id/mm/yyyy)       Total E. (Ordinary shares) (Other class)         10. Otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)       (39,000) (2)         10. Otal increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A       N/A	Type of Issue			
Image: date in (d/mm/yyy)         EGM approval date:         (Please specify)         At price :         State currency         Issue and allotment date :         (d/mm/yyyy)         EGM approval date:         (Ordinary shares)         (Other class)         (Other class)         (Other class)         (2)         N/A         Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         N/A         Total increase / (decrease) in other classes of shares during the month (i.e. To	9. Capital			
10. Other (Please specify)       At price :       State currency       Class of shares				
10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E. (Ordinary shares) (Other class)       ( / / )         Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       ( (39,000) (2)         Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       N/A         Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       N/A				
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       [/ / / (dd/mm/yyyy)]         Total E.       (Ordinary shares) (Other class)         [Preference shares] (Other class)       [/ / / (dter class)]         Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):       (1) (2) N/A         Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       N/A         Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       N/A				
10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E. (Ordinary shares) (Other class)       ( / / )         Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       ( (39,000) (2)         Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       N/A         Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       N/A				
(Please specify)       At price : currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date : (dd/mm/yyyy)       EGM approval date: (d/mm/yyyy)         Total E. (Ordinary shares) (dd/mm/yyyy)       (/ / / / / / / / / / / / / / / / / / /				
Total E.       (Ordinary shares)         (Other class)       (Other class)         (Other class)<	10. Other (Please specify) At price : State currency			
(Preference shares)       (Other class)         (Other class)       (Other class)         Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):       (1)         (2)       N/A         Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       N/A         Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       N/A		$\Box$		
(Preference shares)         (Other class)				
(Other class)         Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):       (1)       (39,000)         (2)       N/A         Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       N/A         Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       N/A				~
(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to D): N/A				
(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to D): N/A				
(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to D): N/A				
(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	Total increase / (decrease) in ordinary shar	es during the month (i.e. Total of A to E	E): (1)	(39.000)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       N/A         Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       N/A			(2)	,
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	Total increase / (decrease) in preference sl	nares during the month (i.e. Total of A t	· · ·	N/A
			-	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Remarks (if any):

Submitted by: LAI Kam Kuen Ricky

Title: Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.