

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$100.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$100.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$10,272.5 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- If the Over-allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$1,549.6 million for 16,059,700 H Shares to be issued upon the exercise of the Over-allotment Option.

Applications and Indications of Interest Received

- A total of 319,984 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service for a total of 2,440,178,800 Hong Kong Offer Shares, representing approximately 414.39 times of the total number of 5,888,600 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the number of Offer Shares validly applied for under the Hong Kong Public Offering represents more than 96 times of the total number of Offer Shares initially available for subscription under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “*Structure of the Global Offering – The Hong Kong Public Offering – Reallocation*” in the Prospectus has been applied and 17,130,400 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 23,019,000 Offer Shares, representing approximately 21.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering have been over-subscribed at approximately 20 times. 17,130,400 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering and there has been an over-allocation of 16,059,700 Offer Shares. The final number of Offer Shares allocated to the places under the International Offering is 84,046,100 Offer Shares, representing approximately 78.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The total number of the places under the International Offering is 328.

Connected Client Places with Consent under the Placing Guidelines

- We have applied to the Stock Exchange for, and the Stock Exchange has granted us, a consent under Paragraph 5(1) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate Offer Shares in the International Offering to the placees set out in the section headed “International Offering – Connected Client Places with Consent under the Placing Guidelines”.

Over-allotment Option

- In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date to Sunday, August 30, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 16,059,700 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover the over-allocations in the International Offering. There has been an over-allocation of 16,059,700 Offer Shares in the International Offering and such over-allocation will be covered by delayed delivery arrangement with investors who have been offered Offer Shares under the International Offering. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.tigermedgrp.com and www.hkexnews.hk, respectively.

Results of Allocations

- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares are also published on Thursday, August 6, 2020 on the websites of the Company and the Stock Exchange at www.tigermedgrp.com and www.hkexnews.hk, respectively.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under the **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the websites of the Company and the Stock Exchange at www.tigermedgrp.com and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Thursday, August 6, 2020;

- from “Allotment Result” function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Thursday, August 6, 2020 to 12:00 midnight on Wednesday, August 12, 2020;
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, August 6, 2020 to Tuesday, August 11, 2020 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank’s designated branches referred to below from Thursday, August 6, 2020 to Saturday, August 8, 2020.

Dispatch/Collection of H Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, August 6, 2020, or any other place or date notified by the Company in the newspapers.
- H Share certificates for Hong Kong Offer Shares allocated to applicants who applied on a **WHITE** Application Form or through the **HK eIPO White Form** service which are either not eligible for personal collection or which are eligible but are not collected in person by 1:00 p.m. on Thursday, August 6, 2020, are expected to be dispatched by ordinary post to those entitled to them at their own risk on or before Thursday, August 6, 2020.
- Wholly or partially successful applicants who applied on a **YELLOW** Application Form or who applied by giving **electronic application instructions** to HKSCC will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form on Thursday, August 6, 2020.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have provided all information required by their **WHITE** and **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the H Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, August 6, 2020, or any other place or date notified by the Company in the newspapers.

- Refund cheques in respect of wholly or partially unsuccessful applications using **WHITE** or **YELLOW** Application Forms which are either not eligible for personal collection or which are eligible but are not collected in person by 1:00 p.m. on Thursday, August 6, 2020, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Thursday, August 6, 2020.
- For applicants who applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment account in the form of e-Auto Refund payment instructions on Thursday, August 6, 2020. For applicants who applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the addresses specified on their **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post at their own risk on or before Thursday, August 6, 2020.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Thursday, August 6, 2020.
- H Share certificates will only become valid at 8:00 a.m. on the Listing Date which is expected to be Friday, August 7, 2020, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "*Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination*" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

Lock-up Undertakings

The Company, Dr. Ye and Ms. Cao are subject to certain lock-up undertakings as set out in the paragraph headed "Lock-up Undertakings" in this announcement.

Commencement of Dealings

- Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, August 7, 2020. The H Shares will be traded in board lots of 100 H Shares each. The stock code of the Shares is 3347.

OFFER PRICE

The Offer Price has been determined at HK\$100.00 per Offer Share (excluding of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$100.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$10,272.5 million. The Company intends to apply such net proceeds for the following purposes:

15%, or approximately HK\$1,540.9 million will be used to organically expand and enhance our service offerings and capabilities across clinical trial solutions services and clinical-related services to meet the rising demands for our services in overseas markets.

40%, or approximately HK\$4,109.0 million will be used to fund potential acquisitions of attractive overseas clinical CROs that are complementary to our existing businesses as part of our global expansion plan.

20%, or approximately HK\$2,054.5 million will be used to foster our biopharmaceutical R&D ecosystem by making minority investments in companies with innovative business models and growth potential, such as biotech companies, healthcare IT companies, hospitals, medical device and diagnostic research companies.

10%, or approximately HK\$1,027.3 million will be used to repay certain of our outstanding borrowings as of May 31, 2020.

5%, or approximately HK\$513.6 million will be used to develop advanced technologies to enhance the quality and efficiency of our comprehensive service offerings, such as cloud-based virtual clinical trial platforms and laboratory automation, medical data platforms and site management capabilities, through recruiting qualified technical and scientific professionals and undertaking specific R&D projects.

10%, or approximately HK\$1,027.3 million will be used to working capital and general corporate purposes.

If the Over-allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$1,549.6 million for 16,059,700 H Shares to be issued upon the exercise of the Over-allotment Option.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

The Company announces that at the close of the application lists at 12:00 noon on Friday, July 31, 2020, a total of 319,984 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service for a total of 2,440,178,800 Hong Kong Offer Shares, representing approximately 414.39 times of the total number of 5,888,600 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 310,395 valid applications in respect of a total of 728,028,600 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$100.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 247.27 times of the 2,944,300 Hong Kong Offer Shares initially comprised in Pool A; and
- 9,589 valid applications in respect of a total of 1,712,150,200 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$100.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 581.51 times of the 2,944,300 Hong Kong Offer Shares initially comprised in Pool B.

One application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 1,282 multiple or suspected multiple applications have been identified and rejected. Three applications have been rejected due to bounced cheques. No application for more than 2,944,300 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the number of Offer Shares validly applied for under the Hong Kong Public Offering represents more than 96 times of the total number of Offer Shares initially available for subscription under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “*Structure of the Global Offering – The Hong Kong Public Offering – Reallocation*” in the Prospectus has been applied and 17,130,400 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 23,019,000 Offer Shares, representing approximately 21.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

International Offering

The Offer Shares initially offered under the International Offering have been over-subscribed at approximately 20 times. 17,130,400 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering and there has been an over-allocation of 16,059,700 Offer Shares. The final number of Offer Shares allocated to the places under the International Offering is 84,046,100 Offer Shares, representing approximately 78.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The total number of the places under the International Offering is 328.

CONNECTED CLIENT PLACES WITH CONSENT UNDER THE PLACING GUIDELINES

We have applied to the Stock Exchange for, and the Stock Exchange has granted us, consent under Paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the following places:

Placee	Joint Bookrunner	Relationship with the Joint Bookrunner	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾	Approximate percentage of the H Shares held in the total issued share capital immediately following completion of the Global Offering ⁽¹⁾
China Asset Management Co., Ltd. (“China AM”)	CLSA Limited (“CLSA”)	China AM is a member of the same group of companies as CLSA	380,000	0.3549%	0.0444%
UBS Asset Management (Singapore) Limited (“UBS Singapore”)	UBS AG Hong Kong Branch (“UBS AG”)	UBS Singapore is a member of the same group of companies as UBS AG	380,000	0.3549%	0.0444%
CICC Financial Trading Limited (“CICC FT”) (For the benefit of Tianjin Liren Management Partnership (Limited Partnership) 天津禮仁投資管理合夥企業 (有限合夥)	China International Capital Corporation Hong Kong Securities Limited (“CICC”)	CICC FT is a member of the same group of CICC	310,000	0.2895%	0.0362%
China Asset Management (Hong Kong) Limited (“China AM HK”)	CLSA	China AM HK is a member of the same group of companies as CLSA	150,000	0.1401%	0.0175%

Placee	Joint Bookrunner	Relationship with the Joint Bookrunner	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾	Approximate percentage of the H Shares held in the total issued share capital immediately following completion of the Global Offering ⁽¹⁾
CITIC Securities Co., Ltd. (“ CITIC Securities ”)	CLSA	CLSA is wholly-owned by CITIC Securities	80,000	0.0747%	0.0093%
UBS Asset Management (Hong Kong) Limited (“ UBS Hong Kong ”)	UBS AG	UBS Hong Kong is a member of the same group of companies as UBS AG	80,000	0.0747%	0.0093%
CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.) (“ CICC Grandeur ”) through China International Capital Corporation Limited, as agent and discretionary investment manager of CICC Qirong No.1 QDII Specific Asset Management Plan (中金啟融1號 QDII定向資產管理計劃)	CICC	China International Capital Corporation Limited acts as the QDII manager who subscribes the Offer Shares on behalf of CICC Grandeur, managed by CICC Capital management Co., Ltd. (“ CICC Capital ”), on discretionary basis. CICC Capital is a wholly-owned subsidiary of China International Capital Corporation Limited and the fund manager of CICC Grandeur. As CICC is an indirect wholly owned subsidiary of China International Capital Corporation Limited, each of CICC Grandeur and China International Capital Corporation Limited is a connected client of CICC	80,000	0.0747%	0.0093%
Fullgoal Asset Management (HK) Limited (“ Fullgoal ”)	Haitong International Securities Company Limited (“ HTI ”)	Fullgoal is a member of the same group of companies as HTI	1,000	0.0009%	0.0001%

Note:

(1) Assuming the Over-allotment Option is not exercised.

The Offer Shares placed to the above placees are in compliance with all the conditions under the consent granted by the Stock Exchange. There is no restriction on disposal of the Offer Shares allocated to each of such connected clients.

Save as disclosed above, the International Offering is in compliance with the Placing Guidelines. We confirm that, to the best of our knowledge, information and belief, no Offer Shares placed by or through the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with (i) any core connected persons of the Company, or (ii) any of our existing Shareholders holding 5% or more of the voting rights of the Company or (iii) their respective close associates whether in their own names or through nominees.

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (c) the number of H Shares in public hands will satisfy the minimum percentage as approved by the Stock Exchange, (d) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and (e) there will be at least 300 H Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

The Directors confirm that, to the best of their knowledge, information and belief, none of the Offer Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive of the Company, substantial Shareholders, existing Shareholders holding 5% or more of the voting rights of the Company or any of its subsidiaries or their respective close associates, and none of the placees who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, substantial Shareholders, existing Shareholders holding 5% or more of the voting rights of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

Over-allotment Option

In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date to Sunday, August 30, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 16,059,700 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover the over-allocation in the International Offering. There has been an over-allocation of 16,059,700 Offer Shares in the International Offering and such over-allocation will be covered by delayed delivery arrangement with investors who have been offered Offer Shares under the International Offering. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.tigermedgrp.com and www.hkexnews.hk, respectively.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “*Structure of the Global Offer – Conditions of the Global Offering*” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Pool A			Approximate percentage allotted of the total number of H Shares applied for
Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	
100	132,240	6,612 out of 132,240 applicants to receive 100 H Shares	5.00%
200	18,032	1,082 out of 18,032 applicants to receive 100 H Shares	3.00%
300	9,730	710 out of 9,730 applicants to receive 100 H Shares	2.43%
400	11,656	956 out of 11,656 applicants to receive 100 H Shares	2.05%
500	9,370	899 out of 9,370 applicants to receive 100 H Shares	1.92%
600	3,759	425 out of 3,759 applicants to receive 100 H Shares	1.88%
700	1,876	240 out of 1,876 applicants to receive 100 H Shares	1.83%
800	2,258	326 out of 2,258 applicants to receive 100 H Shares	1.80%
900	3,677	586 out of 3,677 applicants to receive 100 H Shares	1.77%
1,000	23,319	4,105 out of 23,319 applicants to receive 100 H Shares	1.76%
1,500	15,538	4,079 out of 15,538 applicants to receive 100 H Shares	1.75%
2,000	16,527	5,752 out of 16,527 applicants to receive 100 H Shares	1.74%
2,500	4,908	2,123 out of 4,908 applicants to receive 100 H Shares	1.73%
3,000	7,796	4,023 out of 7,796 applicants to receive 100 H Shares	1.72%
3,500	4,448	2,663 out of 4,448 applicants to receive 100 H Shares	1.71%
4,000	4,480	3,047 out of 4,480 applicants to receive 100 H Shares	1.70%
4,500	1,899	1,445 out of 1,899 applicants to receive 100 H Shares	1.69%
5,000	7,250	6,090 out of 7,250 applicants to receive 100 H Shares	1.68%
6,000	4,020	100 H Shares	1.67%
7,000	2,173	100 H Shares plus 185 out of 2,173 applicants to receive an additional 100 H Shares	1.55%
8,000	2,013	100 H Shares plus 451 out of 2,013 applicants to receive an additional 100 H Shares	1.53%
9,000	1,589	100 H Shares plus 585 out of 1,589 applicants to receive an additional 100 H Shares	1.52%
10,000	11,450	100 H Shares plus 5,840 out of 11,450 applicants to receive an additional 100 H Shares	1.51%
20,000	4,963	300 H Shares	1.50%
30,000	2,326	400 H Shares	1.33%
40,000	1,155	500 H Shares	1.25%
50,000	1,943	600 H Shares	1.20%
Total	310,395	Total number of Pool A successful applicants: 76,795	

Pool B			Approximate percentage allotted of the total number of H Shares applied for
Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	
60,000	4,826	700 H Shares	1.17%
70,000	595	800 H Shares	1.14%
80,000	383	900 H Shares	1.13%
90,000	295	1,000 H Shares	1.11%
100,000	1,589	1,100 H Shares	1.10%
200,000	739	1,400 H Shares	0.70%
300,000	324	1,800 H Shares	0.60%
400,000	134	2,300 H Shares	0.58%
500,000	145	2,800 H Shares	0.56%
600,000	67	3,300 H Shares	0.55%
700,000	44	3,600 H Shares	0.51%
800,000	64	3,900 H Shares	0.49%
900,000	31	4,200 H Shares	0.47%
1,000,000	170	4,600 H Shares	0.46%
2,000,000	69	6,000 H Shares	0.30%
2,944,300	114	8,600 H Shares	0.29%
Total	<u>9,589</u>	Total number of Pool B successful applicants: 9,589	

As the number of Offer Shares validly applied for under the Hong Kong Public Offering represents more than 96 times of the total number of Offer Shares initially available for subscription under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “*Structure of the Global Offering – The Hong Kong Public Offering – Reallocation*” in the Prospectus has been applied and 17,130,400 Offer Shares has been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares comprising the Hong Kong Public Offering is 23,019,000 Offer Shares, representing approximately 21.5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the websites of the Company and the Stock Exchange at www.tigermedgrp.com and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Thursday, August 6, 2020;
- from “Allotment Result” function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Thursday, August 6, 2020 to 12:00 midnight on Wednesday, August 12, 2020;
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, August 6, 2020 to Tuesday, August 11, 2020 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank’s designated branches referred to below from Thursday, August 6, 2020 to Saturday, August 8, 2020.

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Gilman Street Branch	136 Des Voeux Road Central, Hong Kong
	Central District (Wing On House) Branch	B/F-2/F, Wing On House, 71 Des Voeux Road Central, Hong Kong
Kowloon	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong, Kowloon
	Mei Foo Mount Sterling Mall Branch	Shop N47-49, G/F, Mount Sterling Mall, Mei Foo Sun Chuen, Kowloon
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei, Kowloon

	Branch Name	Address
New Territories	Tai Wai Branch	74-76 Tai Wai Road, Sha Tin, New Territories
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O, New Territories
	Yuen Long Branch	102-108 Castle Peak Road, Yuen Long, New Territories

The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares are also published on Thursday, August 6, 2020 on the websites of the Company and the Stock Exchange at www.tigermedgrp.com and www.hkexnews.hk, respectively.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

- Top 1, 5, 10, 20 and 25 of the placees out of the International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Placee	Subscription	Subscription	Subscription	Subscription as		Subscription as	
		as % of	as % of	Subscription as	Subscription as	% of the total	% of the total
		International	International	% of total Offer	% of total Offer	issued Shares	issued Shares
		Offer Shares	Offer Shares	Shares (assuming	Shares (assuming	(assuming the	(assuming the
		(assuming the	(assuming the	the Overallotment	the Overallotment	Over-allotment	Over-allotment
		Over-allotment	Over-allotment	Option is not	Option is	Option is not	Option is fully
		Option is not	Option is fully	exercised) ⁽¹⁾	exercised)	exercised)	exercised)
		exercised) ⁽¹⁾	exercised)	not exercised) ⁽¹⁾	fully exercised)	exercised)	exercised)
Top 1	6,200,000	7.38%	6.19%	5.79%	5.04%	0.72%	0.71%
Top 5	24,106,000	28.68%	24.08%	22.52%	19.58%	2.81%	2.76%
Top 10	38,706,000	46.05%	38.67%	36.15%	31.44%	4.52%	4.44%
Top 20	58,293,300	69.36%	58.23%	54.45%	47.34%	6.81%	6.68%
Top 25	62,491,000	74.35%	62.42%	58.37%	50.75%	7.30%	7.16%

- Top 1, 5, 10, 20 and 25 of all the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder ⁽²⁾	Subscription	Shares Held following the Global Offering ⁽³⁾	Subscription	Subscription	Subscription as	Subscription as	% of the total	% of the total
			as % of International Offer Shares (assuming the Over-allotment Option is not exercised) ⁽¹⁾	as % of International Offer Shares (assuming the Over-allotment Option is fully exercised)	% of total Offer Shares (assuming the Over-allotment Option is not exercised) ⁽¹⁾	% of total Offer Shares (assuming the Over-allotment Option is fully exercised)	issued Shares (assuming the Over-allotment Option is not exercised)	issued Shares (assuming the Over-allotment Option is fully exercised)
Top 1	-	177,239,541	0.00%	0.00%	0.00%	0.00%	20.69%	20.31%
Top 5	2,325,000	391,833,044	2.77%	2.32%	2.17%	1.89%	45.75%	44.91%
Top 10	14,415,000	445,955,233	17.15%	14.40%	13.46%	11.71%	52.07%	51.11%
Top 20	20,065,000	499,856,318	23.87%	20.04%	18.74%	16.30%	58.36%	57.28%
Top 25	26,581,000	519,180,153	31.63%	26.55%	24.83%	21.59%	60.62%	59.50%

- Top 1, 5, 10, 20 and 25 of all the holders of the H Shares of the Company (the “**H Shareholders**”) out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

H Shareholder	Subscription	H Shares held following the Global Offering	Subscription	Subscription	Subscription as	Subscription as	% of the total	% of the total
			as % of International Offer Shares (assuming the Over-allotment Option is not exercised) ⁽¹⁾	as % of International Offer Shares (assuming the Over-allotment Option is fully exercised)	% of total Offer Shares (assuming the Over-allotment Option is not exercised) ⁽¹⁾	% of total Offer Shares (assuming the Over-allotment Option is fully exercised)	issued Shares (assuming the Over-allotment Option is not exercised)	issued Shares (assuming the Over-allotment Option is fully exercised)
Top 1	6,200,000	6,200,000	7.38%	6.19%	5.79%	5.04%	0.72%	0.71%
Top 5	24,106,000	24,106,000	28.68%	24.08%	22.52%	19.58%	2.81%	2.76%
Top 10	38,706,000	38,706,000	46.05%	38.67%	36.15%	31.44%	4.52%	4.44%
Top 20	58,293,300	58,293,300	69.36%	58.23%	54.45%	47.34%	6.81%	6.68%
Top 25	62,491,000	62,491,000	74.35%	62.42%	58.37%	50.75%	7.30%	7.16%

Note: (1) The number of H Shares under subscription includes over-allocated H Shares, while the number of H Shares in the International Offering and the number of total Offer Shares do not take into account the H Shares to be allotted and issued upon the exercise of the Over-allotment Option.

(2) Top Shareholders is determined by reference to the aggregate of the A Shares held by registered Shareholders as of July 31, 2020 and the H Shares subscribed in the Global Offering.

(3) The number of Shares is determined by reference to the aggregate of the A Shares held by the relevant Shareholders as of July 31, 2020 and the H Shares subscribed in the Global Offering.