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**zhenro 正榮地產**

**Zhenro Properties Group Limited**

**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6158)**

**REDEMPTION AND CANCELLATION OF 8.0% SENIOR NOTES DUE 2020  
(ISIN: XS2080542363; Common Code: 208054236; Stock Code: 85911)**

Reference is made to the announcement of Zhenro Properties Group Limited (the “**Company**”) dated November 18, 2019 (the “**Announcement**”) in relation to the issuance of the RMB700,000,000 8.0% Senior Notes due 2020 (the “**November 2019 RMB Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the indenture dated November 18, 2019 among the Company, the subsidiary guarantors and Citicorp International Limited, as trustee (the “**November 2019 RMB Trustee**”) entered into in connection with the issue of November 2019 RMB Notes, the Company announces today that it has informed the November 2019 RMB Trustee that all outstanding November 2019 RMB Notes will be redeemed in full on September 7, 2020 (the “**Redemption Date**”) at a redemption price equal to 100% of the principal amount thereof, plus accrued and unpaid interest, to (but not including) the Redemption Date.

As of the date of this announcement, the principal amount of the November 2019 RMB Notes is RMB700,000,000.

Upon redemption of the outstanding November 2019 RMB Notes, all the redeemed November 2019 RMB Notes will be cancelled and the Company will apply for withdrawal of the listing of the November 2019 RMB Notes.

By Order of the Board  
**Zhenro Properties Group Limited**  
**Huang Xianzhi**  
*Chairman*

Hong Kong, 7 August 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Chan Wai Kin and Mr. Liu Weiliang, the non-executive director of the Company is Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.*