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Everbright Securities Company Limited 光大證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

ANNOUNCEMENT PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF YEAR OF 2020

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The key financial data and indicators for the first half year of 2020 as set out in this announcement are preliminary data prepared under General Accepted Accounting Principles of the People's Republic of China, which have not been audited by the reporting accountants. The final data should be those disclosed in the 2020 interim report of the Company. Investors are reminded of the investment risk.

1. Key financial data and indicators for first half year of 2020

Unit: RMB Yuan in ten thousands

Items	The current reporting period	The corresponding period of last year	Increase/ Decrease (%)
Operating income	631,506	586,103	7.75
Operating profit	299,883	254,063	18.03
Total profit	298,611	223,428	33.65
Net profit attributable to shareholders of the Company	215,189	160,906	33.74
Net profit attributable to shareholders of the Company net of non-recurring gain or loss	200,590	174,310	15.08
Basic earnings per share (RMB per share)	0.47	0.35	33.74
Weighted average return on net assets (%)	4.44	3.35	Increased by 1.09 percentage points

	As at the end of the current reporting period	As at the beginning of the current reporting period	Increase/ Decrease (%)
Total assets	20,503,813	20,409,035	0.46
Equity attributable to shareholders of the Company	4,935,310	4,744,472	4.02
Share capital	461,079	461,079	-
Net assets per share attributable to shareholders of the Company (RMB per share)	10.70	10.29	4.02

2. Explanations of the preliminary operating results and financial position

In the first half year of 2020, the Company focused on strategic guidance, advanced mechanism reform, and laid a solid foundation for development. Benefiting from the improvement in market activity, the principal businesses have maintained steady development. In the first half year of 2020, the Company recorded an operating income of RMB6.315 billion, with a year-on-year increase of 7.75%, and recorded net profit attributable to shareholders of the Company of RMB2.152 billion, with a year-on-year increase on 33.74%.

3. Risk warning

The key financial data for the first half year of 2020 as set out in this announcement are preliminary financial data and the key indicators such as the net profit attributable to shareholders of the Company may differ from those to be disclosed in the 2020 interim report of the Company. Investors are reminded of the investment risks.

4. Documents available for inspection

The comparable statement of financial position and income statement as duly signed by the legal representative of the Company, the person in charge of the accounting affairs and the person in charge of the accounting department.

By order of the Board
Everbright Securities Company Limited
Yan Jun
Chairman

Shanghai, the PRC
August 7, 2020

As at the date of this announcement, the Board comprises Mr. Yan Jun (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director), Mr. Song Bingfang (Non-executive Director), Mr. Yin Lianchen (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Xue Keqing (Non-executive Director), Mr. Xu Jingchang (Independent Non-executive Director), Mr. Xiong Yan (Independent Non-executive Director), Mr. Li Zheping (Independent Non-executive Director), Mr. Au Sing Kun (Independent Non-executive Director) and Mr. Wang Yong (Independent Non-executive Director).