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TIAN YUAN GROUP HOLDINGS LIMITED
天 源 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6119)

POSITIVE PROFIT ALERT

This announcement is made by Tian Yuan Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2020 and the information currently available to the Company, the unaudited profit attributable to owners of the Company for the six months ended 30 June 2020 is expected to record an increase by not less than 70%, as compared to that for the corresponding period in 2019 (the corresponding period in 2019: approximately RMB6.0 million). Such increase was mainly attributable to (i) an increase in total throughput; (ii) revenue generated from sales of oil products (which commenced around mid-2019); and (iii) other gains — net recorded (other losses — net recorded in the corresponding period in 2019).

The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2020 and the information available to the Board as at the date of this announcement, which have not been reviewed by the Company's independent auditor or the audit committee of the Company and may be subject to change. The Company is in the process of preparing and finalising the Group's interim results for the six months ended 30 June 2020. Details of the Group's unaudited financial information for the six months ended 30 June 2020 will be disclosed in its interim results announcement which is expected to be published before the end of August 2020.

Shareholders of the Company and potential investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. If in doubt, investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Tian Yuan Group Holdings Limited
Yang Jinming
Chairman

Hong Kong, 10 August 2020

As at the date of this announcement, the executive Directors are Mr Yang Jinming, Ms Tong Wai Man and Mr Su Baihan, the non-executive Director is Mr Yang Fan, and the independent non-executive Directors are Mr Pang Hon Chung, Professor Wu Jinwen and Mr Huang Yaohui.