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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**中国农业发展银行**

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

*(statutory financial institution organised under the laws of the People’s Republic of China)*

as the Issuer

**CNY2,500,000,000 2.60 per cent. Bonds due 2023**  
**(Stock Code: 85922) (the “2023 Bonds”)**

**CNY1,800,000,000 2.85 per cent. Bonds due 2025**  
**(Stock Code: 85924) (the “2025 Bonds”)**  
**(together, the “Bonds”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Bank of China**

**Standard Chartered Bank**

**Bank of Communications**

*Joint Bookrunners and Joint Lead Managers*

**Agricultural Bank of  
China Limited Hong  
Kong Branch**

**ABC International**

**China Construction  
Bank (Asia)**

**ICBC (Asia)**

**SPDB International**

**CLSA**

**Mizuho Securities**

**Crédit Agricole CIB**

**CTBC Bank**

**KGI Asia**

**DBS Bank Ltd.**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 4 August 2020 and such permission to deal in the Bonds is expected to become effective on 12 August 2020.

Hong Kong, 11 August 2020

*As at the date of this announcement, the members of the Party Committee are Mr. Xie Xuezhi as Secretary, Mr. Qian Wenhui as Deputy secretary, Mr. Lin Li, Mr. Wang Zhaohe, Mr. Sun Lansheng, Mr. Xu Yiding, Mr. Zhao Peng and Mr. Zhang Wencai as Members.*