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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Central Plaza Development Ltd.

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$200,000,000 4.50 per cent. Guaranteed Notes due 2021
(Stock Code: 40345)**

Unconditionally and Irrevocably Guaranteed by



**首創置業股份有限公司
BEIJING CAPITAL LAND LTD.**

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2868)*

**issued under U.S.\$3,000,000,000 Medium Term Note and
Perpetual Securities Programme
(the “Programme”)**

Sole Global Coordinator

BNP PARIBAS

Managers

BNP PARIBAS

**China Everbright Bank
Hong Kong Branch**

China Securities International

CMB International

Guotai Junan International

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, U.S.\$200,000,000 4.50 per cent. Guaranteed Notes due 2021 (the “Notes”) issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 31 October 2019 and the Drawdown Offering Circular dated 6 August 2020. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 12 August 2020.

11 August 2020

As at the date of this announcement, the directors of Central Plaza Development Ltd. are Mr. Fan Shubin, Mr. Ng Wai and Ms. Lau Pui Sze.

The Board of Beijing Capital Land Ltd. as of the date of this announcement comprises Mr. Li Songping (Chairman) who is the non-executive Director, Mr. Zhong Beichen (President), Mr. Li Xiaobin, Mr. Hu Weimin and Mr. Fan Shubin who are the executive Directors, Mr. Su Jian who is the non-executive Director, Mr. Li Wang, Mr. Wong Yik Chung, John and Mr. Liu Xin who are the independent non-executive Directors.