



Easy One Financial Group Limited

易易壹金融集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 221)

IN THE SUPREME COURT OF BERMUDA CIVIL JURISDICTION COMMERCIAL
COURT 2020: NO. 215

IN THE MATTER OF EASY ONE FINANCIAL GROUP LIMITED AND
IN THE MATTER OF SECTION 99 OF THE COMPANIES ACT 1981

FORM OF PROXY

Form for use by the Scheme Shareholders (as defined in the Scheme mentioned below) at the Court Meeting (as defined in the Scheme mentioned below) of Easy One Financial Group Limited (the "Company") to be held on Tuesday, 8 September 2020 at 9:30 a.m. or any adjournment thereof.

I/We ^(Note 1) _____
of _____
being the registered holder(s) of _____ ordinary shares of
HK\$0.01 each (the "Shares") in the capital of the Company, **HEREBY APPOINT THE CHAIRMAN OF THE MEETING** ^(Note 2)
or _____
of _____
as my/our proxy to attend, act and vote for me/us and on my/our behalf at the court meeting of the Scheme Shareholders (as defined in the Scheme mentioned below) (the "**Court Meeting**") to be held at Grand Ballroom, Lower Ground Level, Hong Kong Gold Coast Hotel, 1 Castle Peak Road, Gold Coast, Hong Kong on Tuesday, 8 September 2020 at 9:30 a.m. and at any adjournment thereof, for the purpose of considering and, if thought fit, approving the scheme of arrangement (with or without modification) (the "**Scheme**") referred to in the notice dated 12 August 2020 convening the Court Meeting (the "**Notice**") and at the Court Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) for or against the Scheme as indicated below.

Please indicate with a "✓" in the boxes below how you wish the proxy to vote on your behalf ^(Note 3). Should this form be returned duly signed, but without a specific direction, the proxy will vote or abstain at his/her/its discretion.

FOR the Scheme ^(Note 4)	AGAINST the Scheme ^(Note 4)

Dated this _____ day of _____ 2020 Signature(s) ^(Note 5) : _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.
2. If any proxy other than the Chairman is preferred, strike out "**THE CHAIRMAN OF THE MEETING**" or " and insert the name and address of the proxy desired in the space provided. If no name is inserted, the Chairman of the Court Meeting will act as your proxy. A proxy need not be a shareholder of the Company.
3. **IMPORTANT: IF YOU WISH TO VOTE FOR THE SCHEME, TICK ("✓") THE APPROPRIATE BOX MARKED "FOR the Scheme". IF YOU WISH TO VOTE AGAINST THE SCHEME, TICK ("✓") THE APPROPRIATE BOX MARKED "AGAINST the Scheme". YOU MUST VOTE ALL OF THE SCHEME SHARES REGISTERED IN YOUR NAME(S) EITHER FOR THE SCHEME OR AGAINST THE SCHEME, BUT NOT SOME FOR THE SCHEME AND SOME AGAINST THE SCHEME. FAILURE TO TICK EITHER BOX WILL ENTITLE YOUR PROXY TO CAST YOUR VOTE(S) OR ABSTAIN AT HIS/HER/ITS DISCRETION. YOUR PROXY WILL ALSO BE ENTITLED TO VOTE AT HIS/HER/ITS DISCRETION ON ANY RESOLUTION PROPERLY PUT TO THE COURT MEETING OTHER THAN THAT REFERRED TO IN THE NOTICE OF THE COURT MEETING OR ABSTAIN.**
4. **IMPORTANT: EACH HOLDER OF SCHEME SHARES IS ONLY ENTITLED TO SUBMIT ONE PROXY FORM FOR THE COURT MEETING. IF MORE THAN ONE PROXY FORM FOR THE COURT MEETING IS SUBMITTED BY A HOLDER OF SCHEME SHARES AND THE VOTING INSTRUCTIONS REQUIRE THE PROXIES TO VOTE BOTH FOR AND AGAINST THE SCHEME, THE PROXY FORMS WILL NOT BE ACCEPTED. IF MORE THAN ONE PROXY FORM FOR THE COURT MEETING IS SUBMITTED BY A HOLDER OF SCHEME SHARES AND THE VOTING INSTRUCTIONS REQUIRE THE PROXIES TO VOTE EITHER FOR OR AGAINST THE SCHEME BUT NOT BOTH FOR AND AGAINST THE SCHEME, THE CHAIRMAN SHALL HAVE ABSOLUTE DISCRETION AS TO WHETHER OR NOT TO ACCEPT THOSE PROXY FORMS.**
5. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON(S) WHO SIGN(S) IT.**
6. Where there are joint registered holders of any Share, any one of such persons may vote at the Court Meeting either personally or by proxy, in respect of such Share as if he were solely entitled thereto, but if more than one of such joint registered holders be present at the Court Meeting personally or by proxy, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint registered holders, and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of such joint holding.
7. In order to be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong and received at least 48 hours before the time appointed for holding of the Court Meeting (i.e. not later than 9:30 a.m. (Hong Kong time) on Sunday, 6 September 2020) or any adjournment thereof. However, if this form of proxy is not so lodged it may be handed to the Chairman of the Court Meeting at the Court Meeting.
8. Completion and delivery of the form of proxy will not preclude you from attending and voting in person at the Court Meeting if you so wish and, in such event, the instrument appointing a proxy shall be deemed to be revoked.