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This document is the Form of Option Offer Acceptance referred to in the scheme document addressed to the EOG Shareholders and the EOG Optionholders dated 12 August 2020 (the "Scheme Document") for use by the EOG Optionholders to declare their choice in respect of the Option Offer. You should read it in conjunction with the Scheme Document and the Option Offer Letter from Caister and EOG dated 12 August 2020 in relation to the Option Offer.

本文件乃日期為二零二零年八月十二日向易易壹金融股東及易易壹金融購股權持有人發出的計劃文件(「計劃文件」)所述的購股權要約接納表格，供易易壹金融購股權持有人用以聲明其就購股權要約作出的選擇。閣下應將本文件連同計劃文件及由Caister及易易壹金融發出日期為二零二零年八月十二日有關購股權要約的購股權要約函件一併閱讀。

If you fail to sign and/or return this Form of Option Offer Acceptance in accordance with the instructions set out herein, you will be treated as if you had returned a duly executed Form of Option Offer Acceptance with the "REJECT" box ticked in respect of all EOG Options held by you as at the Scheme Record Date.

倘閣下未有根據本購股權要約接納表格所載的指示簽署及/或交回本購股權要約接納表格，則閣下將被視為已交回一份已就閣下於計劃記錄日期持有的所有易易壹金融購股權在「拒絕」方格內填上「✓」號的妥為簽立購股權要約接納表格。

Terms defined in the Scheme Document have the same meanings in this Form of Option Offer Acceptance.

計劃文件所界定的詞彙於本購股權要約接納表格內具有相同涵義。



CAISTER LIMITED

(Incorporated in the British Virgin Islands with limited liability)
(於英屬處女群島註冊成立之有限公司)

Easy One Financial Group Limited

易易壹金融集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(於開曼群島註冊成立並於百慕達存續之有限公司)

(Stock Code: 221)
(股份代號: 221)

PROPOSED PRIVATISATION OF EASY ONE FINANCIAL GROUP LIMITED BY CAISTER LIMITED BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 99 OF THE COMPANIES ACT 1981 OF BERMUDA)

FORM OF OPTION OFFER ACCEPTANCE

CAISTER LIMITED建議以安排計劃方式(根據百慕達一九八一年公司法第99條)

將EASY ONE FINANCIAL GROUP LIMITED易易壹金融集團有限公司私有化

購股權要約接納表格

If you are in any doubt as to any aspect of this Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

倘閣下對本購股權要約接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

You must complete and return the duly completed and executed Form of Option Offer Acceptance and deliver such form by hand or by post, to Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and marked on the envelope "Easy One Financial Group Limited - Option Offer" by no later than 4:00 p.m. on Monday, 5 October 2020 (or such other date and time as may be notified to the EOG Optionholders by or on behalf of Caister). No acknowledgement of receipt of any Form of Option Offer Acceptance or any other document will be given.

閣下必須填妥及交回購股權要約接納表格，並在不遲於二零二零年十月五日(星期一)下午四時正(或Caister或其代表可能通知易易壹金融購股權持有人的有關其他日期及時間)，將該填妥及簽立的表格以專人派遞或郵寄方式送達卓佳登捷時有限公司，地址為香港灣仔皇后大道東183號合和中心54樓，並於信封上註明「易易壹金融集團有限公司－購股權要約」。概不會就任何購股權要約接納表格或任何其他文件發出收訖通知書。

Before returning the Form of Option Offer Acceptance, please ensure that you have completed and signed the Form of Option Offer Acceptance and that your signature has been witnessed.

交回購股權要約接納表格前，請確保閣下已填妥及簽署購股權要約接納表格，以及閣下的簽署亦經見證。

To: Caister and EOG

致：Caister及易易壹金融

With reference to the Option Offer made by Caister dated 12 August 2020, I hereby declare my choice in respect of the Option Offer by ticking ("✓") the relevant box below in respect of ALL the EOG Options that I hold as at the Scheme Record Date on the terms and subject to the conditions set out in the Option Offer (Note 1):

參照Caister作出日期為二零二零年八月十二日的購股權要約，本人謹此按照購股權要約所載的條款並在條件規限下，就本人於計劃記錄日期持有的所有易易壹金融購股權在有關方格內填上「✓」號，以聲明本人就購股權要約作出的選擇(附註1)：

ACCEPT 接納	
REJECT* 拒絕*	

* Please note that if you reject the Option Offer, all EOG Options that you may hold as at the Scheme Record Date will be cancelled on the date immediately after the Effective Date pursuant to the rules of the EOG Share Option Scheme for no consideration, and you will not receive the Option Cancellation Price in respect of your EOG Options.

* 務請注意，倘閣下拒絕購股權要約，則閣下於計劃記錄日期可能持有的所有易易壹金融購股權，將根據易易壹金融購股權計劃的規則於緊隨生效日期後當日被無償註銷，而閣下將不會就閣下的易易壹金融購股權收到任何購股權註銷代價。

By signing and returning this Form of Option Offer Acceptance, I:

- confirm that I have read, understood and agreed to the terms and conditions of the Option Offer (including, without limitation, those set out in the Option Offer Letter and this Form of Option Offer Acceptance), and that I have received the Scheme Document and the Option Offer Letter;
- confirm that all the EOG Options held by me in respect of which I accept the Option Offer are valid and subsisting, free from all liens, charges, mortgages and third party interests of any nature whatsoever;
- confirm that all local laws and requirements applicable to the Option Offer have been complied with;
- acknowledge that I cease to have any rights or obligations, and waive all rights and claims against any party (including Caister and EOG), in respect of all EOG Options I hold in respect of which I accept the Option Offer, and I agree that all rights and obligations under all EOG Options held by me in respect of which I accept the Option Offer will be cancelled;
- confirm that any acceptance of the Option Offer cannot be withdrawn or altered;
- authorise Caister and EOG, jointly and severally, or any director or officer of Caister or EOG or any agent of such person to do all acts and things and to execute any document as may be necessary or desirable to give effect to or in consequence of my acceptance of the Option Offer, and I hereby undertake to execute any further assurance that may be required in respect of such acceptance; and
- undertake to confirm and ratify any action properly or lawfully taken on my behalf by any attorney or agent appointed by or pursuant to the Option Offer Letter or this Form of Option Offer Acceptance.

本購股權要約接納表格一經簽署及交回，即表示本人：

- 確認本人已閱讀、理解及同意購股權要約的條款及條件(包括但不限於購股權要約函件及本購股權要約接納表格所載者)，以及本人已收到計劃文件及購股權要約函件；
- 確認本人所持有及本人接納購股權要約的所有易易壹金融購股權均為有效及存續，且不附帶一切留置權、押記、按揭及任何性質的第三方權益；
- 確認已遵守適用於購股權要約的所有地方法律及規定；
- 確認本人不再對本人所持有及本人接納購股權要約的所有易易壹金融購股權擁有任何權利或義務，並就此放棄針對任何人士(包括Caister及易易壹金融)的一切權利及申索，以及本人同意於本人所持有及本人接納購股權要約的所有易易壹金融購股權項下的一切權利與義務將被註銷；
- 確認購股權要約的任何接納不得撤回或更改；
- 授權Caister及易易壹金融共同及個別地，或Caister或易易壹金融的任何董事或高級人員或該人士的任何代理人，為落實或由於本人接納購股權要約而作出可能必要或適當的一切行動及事情及簽立任何文件，以及本人謹此承諾簽立該項接納而可能需要的任何其他保證書；及
- 承諾確認及追認根據或依據購股權要約函件或本購股權要約接納表格所委任的任何受權人或代理人代表本人適當地或合法地採取的任何行動。

This Form of Option Offer Acceptance shall be governed by and construed in accordance with the laws of Hong Kong.

本購股權要約接納表格須受香港法例管轄並按其詮釋。

Signature of EOG Optionholder:

易易壹金融購股權持有人簽署：_____

(Note 2)

(附註2)

Witness' Signature:

見證人簽署：_____

(Note 3)

(附註3)

Name of EOG Optionholder:

易易壹金融購股權持有人姓名：_____

Witness' Name:

見證人姓名：_____

Date:

日期：_____

Witness' Identity Card Number:

見證人身份證號碼：_____

Notes:

- This Form of Option Offer Acceptance is subject to the terms and conditions of the Option Offer as set out in the Option Offer Letter from Caister and EOG dated 12 August 2020 in relation to the Option Offer. The Option Offer is made in respect of all your EOG Options that you hold as at the Scheme Record Date.
- Please sign at the place indicated to signify your choice in respect of the Option Offer and insert the date of signing. If you fail to sign and/or return this Form of Option Offer Acceptance in accordance with the instructions set out herein, you will be treated as if you had returned a duly executed Form of Option Offer Acceptance with the "REJECT" box ticked in respect of all EOG Options held by you as at the Scheme Record Date.
- The witness must be physically present when you sign this Form of Option Offer Acceptance. The witness should be an individual, but should not be a close relative of yours, a minor, a bankrupt or a person of unsound mind.
- You are recommended to consult your professional advisers if you are in any doubt as to the taxation implications of the Option Offer and, in particular, whether the receipt of the Option Cancellation Price under the Option Offer will make you liable to taxation in Hong Kong or in other jurisdictions. If you are not resident in Hong Kong, the acceptance of the Option Offer or the receipt of the Option Cancellation Price for acceptance of the Option Offer may be subject to the laws of the relevant jurisdiction in which you are located. You should inform yourself about and observe any applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws of your own jurisdiction in connection therewith, including the obtaining of any governmental or exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction.

附註：

- 本購股權要約接納表格受Caister及易易壹金融所發出日期為二零二零年八月十二日有關購股權要約的購股權要約函件所載的購股權要約條款及條件所規限。購股權要約乃就閣下於計劃記錄日期持有的所有易易壹金融購股權而作出。
- 請於指示地方簽署，以表明閣下就購股權要約作出的選擇，並填寫簽署日期。如閣下沒有按照本購股權要約接納表格所載的指示簽署及/或交回表格，則閣下將被視為已交回一份已就閣下於計劃記錄日期持有的所有易易壹金融購股權在「拒絕」方格內填上「✓」號的妥為簽立購股權要約接納表格。
- 閣下簽署本購股權要約接納表格時，見證人必須親身到場。見證人應為個人，但不得為閣下的近親、未成年人士、破產或精神不健全人士。
- 倘閣下對購股權要約的稅務影響(尤其是在根據購股權要約收取購股權註銷代價會否令閣下須繳付香港或其他司法權區的稅項方面)有任何疑問，建議閣下諮詢閣下的專業顧問。閣下如非香港居民，則接納購股權要約或就接納購股權要約收取購股權註銷代價可能須遵守閣下所在有關司法權區的法例。閣下應自行了解及遵守任何適用法律及監管規定。倘閣下有意接納購股權要約，則閣下須自行信納本身已全面遵守閣下本身的司法權區的有關法例，包括取得任何政府、外匯管制或其他可能需要的同意，或履行其他必要手續及支付任何發行、轉讓的付款或該司法權區的其他應繳納的稅項。