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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲集團控股有限公司**

**YUZHOU GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**US\$300 MILLION 7.85% GREEN SENIOR NOTES DUE 2026**

**(Stock Code: 40343)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

Goldman Sachs (Asia) L.L.C.	BOC International	Credit Suisse	J.P. Morgan	UBS	Deutsche Bank
Haitong International	Guotai Junan International	Morgan Stanley	HSBC	China Industrial Securities International	Yuzhou Financial

***Sole Green Structuring Advisor***

Goldman Sachs (Asia) L.L.C.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the US dollar green senior notes due 2026 in the aggregate principal amount of US\$300 million, bearing interest at the rate of 7.85% per annum (the “Notes”), to be issued by Yuzhou Group Holdings Company Limited (the “Company”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 5 August 2020. The listing and permission to deal in the Notes is expected to become effective on or around 13 August 2020.

By Order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 12 August 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*