中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2019 ANNUAL REPORT

Reference is made to the annual report for the year 2019 (the "**Annual Report**") of Central China Securities Co., Ltd. (the "**Company**") dated 28 April 2020. Unless otherwise specified, capitalised terms used in this supplemental announcement shall have the same meanings as those defined in the Annual Report.

As disclosed on Page 197 and Page 201 of the Annual Report, for the year ended 31 December 2019, the Group recorded other operating expenses of RMB883.381 million, of which, others under other operating expenses was RMB78.824 million; the Group achieved other operating income of RMB627.615 million, of which, others under other operating income was RMB26.145 million. In this supplemental announcement, the Company would like to provide the following additional information regarding the breakdown of others under other operating expenses and others under other operating income (along with the comparative figures of the year 2018):

Other operating expenses — Breakdown of others:

	For the year ended 31 December	
	2019	**2018**
	RMB'000	*RMB'000*
Labor protection	13,670	8,697
Intermediate labor costs	11,932	11,893
Legal and professional fees	8,482	3,166
External donations	6,068	34
Exchange facility usage fees	5,656	4,827
Conference fees	5,387	5,065
Cars and traffic expenses	5,377	5,533
Printing and stationery expenses	4,580	5,016
Warehouse expenses	2,128	386
Futures risk reserve	2,007	2,324
Property insurance fee	1,812	940
Repair fees	1,660	830
Membership fees	1,280	2,493
Others	8,785	435
Total	**78,824**	**51,639**

Other operating income — Breakdown of others:

	For the year ended 31 December	
	2019	**2018**
	RMB'000	*RMB'000*
Income from assets disposal	22,972	
Arrangement fees from extension of the maturity date of convertible bonds/renewal of margin account	104	7,599
Income from penalty interest on stock pledge	1	25,667
Others	3,068	9,203
Total	**26,145**	**42,469**

The above supplementary information has no effect on other information contained in the Annual Report, and save as disclosed in this supplementary announcement, the remaining contents of the Annual Report remain unchanged.

By order of the Board
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
12 August 2020

As at the date of this announcement, the Board comprises executive Directors Mr. JIAN Mingjun and Mr. CHANG Junsheng, non-executive Directors Mr. LI Xingjia, Mr. WANG Lixin, Mr. TIAN Shengchun, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive Directors Mr. YUEN Chi Wai, Mr. NING Jincheng, Mr. YU Xugang and Ms. ZHANG Dongming.