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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$375 MILLION 6.375% SENIOR NOTES DUE 2021

(Stock Code: 4436)

(ISIN: XS1788498167; Common Code: 178849816)

FINAL RESULTS OF TENDER OFFER FOR THE OUTSTANDING 2021 NOTES

Reference is made to the announcements made by the Company on 5 August 2020 in relation to the Tender Offer (the “**Tender Offer Announcement**”). Capitalized terms used in this announcement but not otherwise defined herein shall have the same meanings as those defined in the Tender Offer Announcement.

The Company hereby announces today the results of the Tender Offer to purchase its outstanding 2021 Notes from the 2021 Notes holders. The Tender Offer expired at 4:00 p.m., London Time, on 12 August 2020 (the “**Expiration Deadline**”).

The Tender Offer was made upon the terms and conditions of the Tender Offer Memorandum dated 5 August 2020.

The Company hereby announces that in accordance with the terms of the Tender Offer Memorandum, the Company has accepted for purchase the 2021 Notes representing an aggregate principal amount of US\$54,853,000 validly tendered at or prior to the Expiration Deadline.

Title of Security	ISIN/ Common Code	Outstanding Aggregate Principal Amount⁽¹⁾	Aggregate Principal Amount Accepted	Aggregate Principal Outstanding Following the Completion of the Tender Offer	Purchase Price⁽²⁾
6.375% senior notes due 2021	XS1788498167/178849816	US\$375,000,000	US\$54,853,000	US\$320,147,000	US\$1,005

⁽¹⁾ Principal amount of the 2021 Notes outstanding as of 12 August 2020.

⁽²⁾ Per US\$1,000 principal amount of the 2021 Notes accepted for purchase and excludes accrued interest which will also be paid.

The Tender Offer is expected to settle on or about 14 August 2020 and all payments for the 2021 Notes validly tendered at or prior to the Expiration Deadline will be made no later than 14 August 2020.

Following the completion of the Tender Offer, all of the 2021 Notes accepted for repurchase will be cancelled and the outstanding aggregate principal amount of the 2021 Notes after such cancellation will be US\$320,147,000.

By order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 13 August 2020

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.