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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on an initial assessment of the Group's unaudited consolidated management accounts, the Group is expected to record a net loss of approximately HK\$286 million for the six months ended 30 June 2020 as compared to a net profit recorded for the six months ended 30 June 2019.

The information contained in this announcement represents only an initial assessment by the Board based on information currently available to the Company including the unaudited consolidated management accounts of the Group for the Relevant Period, which have not been audited or reviewed by the Company's auditors and have not been reviewed by the audit committee of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the

Company (the “**Shareholders**”) and potential investors that, based on an initial assessment of the Group’s unaudited consolidated management accounts, the Group is expected to record a net loss of approximately HK\$286 million for the six months ended 30 June 2020 (the “**Relevant Period**”) as compared to a net profit recorded for the six months ended 30 June 2019. The net loss is mainly attributable to (i) the market fluctuations and other factors in early 2020, the revenue of the proprietary business has declined; and (ii) an expected credit loss on accounts receivables arising from margin loan of the Group in the Relevant Period.

The information contained in this announcement represents only an initial assessment by the Board based on information currently available to the Company including the unaudited consolidated management accounts of the Group for the Relevant Period, which have not been audited or reviewed by the Company’s auditors and have not been reviewed by the audit committee of the Company. As at the date of this announcement, the Company is in the process of finalising the consolidated financial results of the Group for the Relevant Period, and such results are subject to necessary adjustments. The consolidated financial results of the Group for the Relevant Period is expected to be published on 21 August 2020. Shareholders and potential investors are advised to pay attention to such consolidated financial results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

China Industrial Securities International Financial Group Limited

Huang Yilin

Chairman

Hong Kong, 14 August 2020

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Huang Yilin (Chairman), four executive Directors, namely Mr. Li Baochen, Mr. Wang Xiang, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.