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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$375 MILLION 6.375% SENIOR NOTES DUE 2021

(Stock Code: 4436)

(ISIN: XS1788498167; Common Code: 178849816)

COMPLETION OF THE TENDER OFFER OF THE 6.375% SENIOR NOTES DUE 2021

Reference is made to the announcements made by the Company on 5 August 2020 and 13 August 2020 in relation to the tender offer regarding the repurchase of the 6.375% senior notes due 2021 (collectively, the “**Tender Offer Announcements**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Tender Offer Announcements.

The Company hereby announces that on 14 August 2020, the Company had completed the repurchase of an aggregate principal amount of US\$54,853,000 of the 2021 Notes (the “**Repurchased Notes**”), representing 14.63% of the outstanding principal amount of US\$375 million prior to the Tender Offer.

The Repurchased Notes had been cancelled. After cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the 2021 Notes is US\$320,147,000.

By order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 14 August 2020

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.