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RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1526)

PROFIT WARNING

This announcement is made by Rici Healthcare Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs shareholders and potential investors of the Company that based on the currently available financial information of the Company, it is expected that the Company will record a net loss attributable to owners of the Company of no more than RMB165.0 million for the six months ended June 30, 2020, as compared to the net loss attributable to owners of the Company of approximately RMB60.2 million for the six months ended June 30, 2019. Such expected net loss attributable to owners of the Company was primarily due to the following factors for the six months ended June 30, 2020: (i) significant impacts on revenue resulting from epidemic control measures due to the outbreak of COVID-19, under which the medical examination centers of the Company across the PRC were unable to resume normal operation during the epidemic; and (ii) loss attributable to owners of the Company resulting from our three specialty hospitals which were at the early stage of operation.

The information set out in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Company for the six months ended June 30, 2020 and other information currently available to the Company, which has not been reviewed or audited by the Company’s auditors, and is subject to further adjustments, if any. Details of the Company’s financial results and performance for the six months ended June 30, 2020 to be disclosed in the interim results announcement of the Company, which will be published in late August 2020 in accordance with the Listing Rules, shall prevail.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Rici Healthcare Holdings Limited
Fang Yixin
Chairman and Chief Executive Officer

Shanghai, the PRC, August 14, 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. Fang Yixin, Dr. Mei Hong, Mr. Fang Haoze and Ms. Lin Xiaoying; one non-executive Director, namely Ms. Jiao Yan; and three independent non-executive Directors, namely Dr. Wang Yong, Mr. Jiang Peixing and Ms. Wong Sze Wing.