

17 August 2020

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Jinmao (China) Hotel Investments and Management Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
UBS AG	14 August 2020	Purchase	17,500	\$4.6100	2,115,000	0.1058%

End

Note:

UBS AG is a Class (6) associate connected with the Offeror.

Dealings were made for the account of discretionary investment clients.

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.