

18 August 2020

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Jinmao (China) Hotel Investments and Management Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date           | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|--------|----------------|-----------------|------------------|-----------------|--|--|
| UBS AG | 17 August 2020 | Purchase        | 22,000           | \$4.7000        | 2,137,000  | 0.1069%  |
|        |                | Purchase        | 4,000            | \$4.6500        | 2,141,000  | 0.1071%  |

End

Note:

UBS AG is a Class (6) associate connected with the Offeror.

Dealings were made for the account of discretionary investment clients.

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.