

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Eminence Enterprise Limited (the “**Company**”).

References are made to the announcements of the Company dated 6 April 2020 and 29 April 2020 respectively, and the circular of the Company dated 21 May 2020 (the “**Circular**”) in relation to the proposed acquisition of properties on Nos. 93 and 95 Catchick Street, Hong Kong. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the date of this announcement, the Company, through its wholly-owned subsidiaries, owns approximately 91.6667% in total of the equal undivided shares of the Sites (i.e. 100% of the equal undivided shares of No. 93 Building and approximately 83.3333% of the equal undivided shares of No. 95 Building). The Company has filed an application today under the Land (Compulsory Sale for Redevelopment) Ordinance (Chapter 545 of the Laws of Hong Kong) to the Lands Tribunal for an order to auction all the undivided shares of No. 93 Building and No. 95 Building (including those owned by the Company) for the purposes of redevelopment of the Sites (the “**Compulsory Sale**”).

If ordered by the Lands Tribunal, the Compulsory Sale will likely constitute a notifiable transaction for the Company under the Listing Rules. Further announcements will be made in respect thereof and of any change in intention as and when required by the Listing Rules and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 18 August 2020

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.

In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.