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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA GREAT WALL INTERNATIONAL HOLDINGS V LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000 2.375 per cent. Guaranteed Bonds due 2030

(Stock Code: 40350)

unconditionally and irrevocably guaranteed by



CHINA GREAT WALL AMC (INTERNATIONAL) HOLDINGS COMPANY LIMITED

(中國長城資產(國際)控股有限公司)

(incorporated in Hong Kong with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of Communications

ICBC

Agricultural Bank of China

Bank of China

China Construction Bank

Standard Chartered Bank

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

China Merchants Bank

**China Merchants Securities
(HK)**

CLSA

**China CITIC Bank
International**

**China Everbright Bank
Hong Kong Branch**

**Shanghai Pudong
Development Bank**

**China Minsheng Banking
Corp., Ltd.**

**Dongxing Securities
(Hong Kong)**

Guotai Junan International

Crédit Agricole CIB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in U.S.\$500,000,000 2.375 per cent. Guaranteed Bonds due 2030 (the “**Bonds**”) of China Great Wall International Holdings V Limited, and unconditionally and irrevocably guaranteed by China Great Wall AMC (International) Holdings Company Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 12 August 2020. The listing and permission to deal in the Bonds is expected to become effective on 19 August 2020.

Hong Kong SAR, 18 August 2020

As at the date of this announcement, the director(s) of China Great Wall International Holdings V Limited are XU Yongle and JIANG Baojun.

As at the date of this announcement, the board of China Great Wall AMC (International) Holdings Company Limited (中國長城資產(國際)控股有限公司) comprises: BAI Jing, CHEN Liangsheng, CHEN Zenan, HUANG Hu and XU Yongle.