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研祥高科技控股集團有限公司
EVOC Hi-Tech Holding Group Co., Ltd*
*(a company incorporated in the People's
Republic of China with limited liability)*

研祥智能科技股份有限公司
EVOC Intelligent Technology Company Limited*
*(a joint stock limited company incorporated in the People's
Republic of China with limited liability)*
(Stock code: 2308)

**JOINT ANNOUNCEMENT
VOLUNTARY ANNOUNCEMENT IN RELATION TO
VOLUNTARY CONDITIONAL OFFER BY
ICBC INTERNATIONAL CAPITAL LIMITED
FOR AND ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL OF THE ISSUED H SHARES IN
EVOC INTELLIGENT TECHNOLOGY COMPANY LIMITED
AND
PROPOSED WITHDRAWAL OF LISTING OF THE H SHARES OF
EVOC INTELLIGENT TECHNOLOGY COMPANY LIMITED**

Financial Adviser to the Offeror

ICBC  工银国际

* For identification purposes only

Dear H Shareholders

Reference is made to (i) the announcement jointly issued by EVOC Intelligent Technology Company Limited (the “**Company**”) and EVOC Hi-Tech Holding Group Co., Ltd (the “**Offeror**”) dated 22 June 2020 (the “**Joint Announcement**”) in relation to, among other things, the H Share Offer and the Delisting; (ii) the composite document jointly issued by the Company and the Offeror dated 19 August 2020 (the “**Composite Document**”); and (iii) the notice and proxy form of each of the Extraordinary General Meeting and the H Share Class Meeting (collectively, the “**Shareholder Meetings**”). Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

As stated in the Composite Document, the H Share Offer Price is HK\$1.50 per H Share.

The Company and the Offeror would like to draw your attention to the following:

1. Introductory Meetings

Following the despatch of the Composite Document, the Company and the Offeror will jointly hold two introductory meetings by telephone conference (the “**Introductory Meeting(s)**”) for H Shareholders for the purpose of introducing and explaining the administrative and procedural matters in relation to the H Share Offer and the Delisting set out in the Composite Document, such as what needs to be done in order to attend and/or vote at the Shareholder Meetings, the procedures for accepting the H Share Offer, and other important timeline and milestones thereof. The Financial Advisor to the Offeror, ICBC International Capital Limited, will be present at the Introductory Meetings to assist the Offeror to answer H Shareholders’ enquiries.

The date, time and dial-in details of two Introductory Meetings are respectively as follows:

(i) The first Introductory Meeting (in Mandarin):

Date and time: Thursday, 3 September 2020 at 12:10 p.m.
Register at 12:00 noon (passcode required**)

Dial-in details: Hong Kong: +852-3005 1355
Mainland China: 400 810 8228

(ii) The second Introductory Meeting (in Cantonese):

Date and time: Thursday, 3 September 2020 at 1:10 p.m.
Register at 1:00 p.m. (passcode required**)

Dial-in details: Hong Kong: +852-2112 1888
Mainland China: 4008 428 338/4006 786 766

*** Please obtain the passcode by calling the hotline +852-3844 0120 (Hong Kong) or 86-10 6533 4545 (PRC), or via email "enquiry@evoc.cn" latest on 31st August 2020 (Monday).*

For the avoidance of doubt, the Introductory Meetings cannot and will not provide any advice on the merits or risks of the H Share Offer and/or the Delisting or give any financial or legal advice. If you are in any doubt as to any aspect of the H Share Offer and the Delisting, this joint announcement or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

H Shareholders are welcome to attend the Introductory Meetings. H Shareholders who are interested to attend the Introductory Meetings, please register with us on or before Monday, 31 August 2020 via our hotlines or email:

Hotlines

Hong Kong: +852-3844 0120
PRC: +86-10 6533 4545

Email

enquiry@evoc.cn

2. Enquiry hotlines and electronic mailbox

The Company and the Offeror have jointly set up hotlines and an electronic mailbox for any enquiries relating to the H Share Offer and the Delisting. Shareholders having any questions concerning administrative or procedural matters relating to the H Share Offer may contact the Company through the following:

Enquiry hotlines: + 852-3844 0120
+ 86-10 6533 4545
(between 9:00 a.m. and 6:00 p.m. on Monday to Friday,
excluding public holidays in Hong Kong)

Enquiry email: enquiry@evoc.cn

Shareholders who would like to receive email or SMS alerts of future publication of notices or documents relating to the H Share Offer and the Delisting may leave your name, phone number and email address through the above hotlines or email address.

If you would like to direct your questions to the Registrar on administrative and procedural matters, you may contact the enquiry hotline of Tricor Abacus Limited at + 852-2980 1333 (between 9:00 a.m. and 6:00 p.m. on Monday to Friday, excluding public holidays in Hong Kong).

For the avoidance of doubt, the hotline of the Registrar or the Company's designated phone line or email account cannot and will not (i) provide any information not available in the public domain nor any advice on the merits or risks of the H Share Offer and the Delisting or (ii) give any financial or legal advice. If you are in doubt as to any aspect of the Composite Document or action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

Warning:

Shareholders and/or potential investors of the Company should note that the H Share Offer is subject to the satisfaction of the Conditions in all respects. Accordingly, the H Share Offer may or may not become unconditional and the issue of this joint announcement does not imply that the H Share Offer or the Delisting will be completed. Shareholders and/or potential investors of the Company should therefore exercise caution when dealing in the securities of the Company (including the H Shares and any options or rights in respect of them). Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

By order of the board of
**EVOC Hi-Tech Holding
Group Co., Ltd***
Chen Zhi Lie
Director

By order of the Board of
**EVOC Intelligent Technology
Company Limited***
Chen Zhi Lie
Chairman and executive Director

Shenzhen, the PRC, 19 August 2020

As at the date of this joint announcement, the directors of the Offeror are Mr. Chen Zhi Lie, Ms. Wang Rong and Ms. Chen Xi.

All directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Group) contained in this joint announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Group in their capacity as Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

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As at the date of this joint announcement, the executive Directors of the Company are Mr. Chen Zhi Lie, Mr. Tso Cheng Shun and Mr. Geng Wen Qiang; the independent non-executive Directors of the Company are Mr. Michael Yu Tat Chi, Mr. Ling Chun Kwok, Ms. Wu Yan Nan and Mr. Zhang Da Ming.

The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Offeror and parties acting in concert with it) contained in this joint announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror in their capacity as directors of the Offeror and parties acting in concert with the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.