



GOLDEN MEDITECH HOLDINGS LIMITED
金衛醫療集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00801)

PROXY FORM

WHITE FORM OF PROXY FOR USE AT THE GENERAL MEETING TO BE HELD ON WEDNESDAY, 16 SEPTEMBER 2020 (OR AT ANY ADJOURNMENT THEREOF)

I/We ^(Note 1) _____
of _____
being the registered holder(s) of ^(Note 2) _____ shares of HK\$0.20 each in the share capital of Golden Meditech Holdings Limited (the “Company”), HEREBY APPOINT THE CHAIRMAN OF THE GENERAL MEETING or ^(Note 3) _____ of _____ as my/our proxy to act for me/us at the general meeting of the Company (the “General Meeting”) to be held at Nathan Room, Lower Lobby, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Wednesday, 16 September 2020 at 2:30 p.m. (Hong Kong time) (or as soon thereafter as the meeting of certain holders of the shares of HK\$0.20 each in the share capital of the Company convened at the direction of the Grand Court of the Cayman Islands shall have been concluded or adjourned) for the purpose of considering and, if thought fit, passing with or without modification, the resolutions as set out in the notice dated 21 August 2020 convening the General Meeting (the “Notice”), and at such General Meeting (or at any adjournment thereof) to vote on my/our behalf and in my/our name(s) as hereunder indicated, and if no such indication is given, as my/our proxy thinks fit.

SPECIAL RESOLUTION ^(Note 4)		FOR ^(Note 5)	AGAINST ^(Note 5)
1.	To approve the reduction of the issued share capital of the Company by cancelling and extinguishing the Disinterested Scheme Shares (as defined in the Notice) as more particularly set out in the Notice		
ORDINARY RESOLUTIONS ^(Note 4)			
2.	To approve the restoration of the share capital of the Company as more particularly set out in the Notice		
3.	To approve the Undertaking (as defined in the Notice) as more particularly set out in the Notice		

Dated this _____ day of _____ 2020 Signature(s) ^(Note 6) _____

Notes:

- Full name(s) and address(es) to be inserted in BLOCK CAPITALS. The names of all joint holders should be stated.
- Please insert the number of shares registered in your name(s) to which this proxy relates. If no number is inserted, this white form of proxy will be deemed to relate to all the shares in the Company registered in your name(s).
- If any proxy other than the Chairman of the General Meeting is preferred, please delete the words “THE CHAIRMAN OF THE GENERAL MEETING or” and insert the name and address of the proxy desired in the space provided. A proxy need not be a member of the Company, but must attend the meeting in person to represent you.
- The description of each resolution is by way of summary only. Please refer to the Notice for the full text of the resolutions.
- IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTIONS, PLEASE TICK IN THE APPROPRIATE BOXES BELOW THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTIONS, PLEASE TICK IN THE BOXES BELOW THE BOX MARKED “AGAINST”. Failure to tick either box will entitle your proxy to cast your vote(s) at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the General Meeting other than those referred to in the Notice.
- This white form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must either be under its common seal or under the hand of an officer or attorney or any other person duly authorised.
- ANY ALTERATION MADE TO THIS WHITE FORM OF PROXY MUST BE INITIALED BY THE PERSON(S) WHO SIGN(S) IT.
- In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s). For this purpose, seniority will be determined by the order in which the names stand in the principal or branch register of members of the Company in respect of the share.
- To be valid, this white form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited with the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the holding of the General Meeting (ie. not later than 14 September 2020 at 2:30 p.m. (Hong Kong time)) or any adjournment thereof.
- Completion and return of this white form of proxy will not preclude you from attending and voting at the General Meeting if you so wish. In the event that you attend the meeting, this white form of proxy will be deemed to have been revoked.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the General Meeting (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You/your proxy (or proxies) has/have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to Computershare Hong Kong Investor Services Limited at the above address.