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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 20 August 2020 for your information.

By Order of the Board
China Railway Group Limited
Zhang Zongyan
Chairman

20 August 2020

As at the date of this announcement, the executive directors of the Company are ZHANG Zongyan (Chairman), CHEN Yun, WANG Shiqi and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Code: 601390
H Shares Stock Code: 00390

A Shares Stock Name: China Railway
H Shares Stock Name: China Railway

Announcement No.:
Lin 2020-054

Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

Recently, the Company has won the bids for the following material projects:

Unit: RMB10,000 Currency: RMB

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount of the Company	Contractual Project Duration
Railway Projects				
1	China Railway No. 1 Engineering Group Co., Ltd., China Railway No. 2 Engineering Group Co., Ltd., China Railway Guangzhou Engineering Group Co., Ltd.	Sections HSHZQ-5, 6 and 7 of the civil engineering and relating construction project of the new Shanghai – Suzhou- Huzhou Railway (excluding the early start section)	837,288	1,461 calendar days
2	China Railway No. 8 Engineering Group Co., Ltd.	EPC contract for the civil engineering and relating construction project of the introduction of the new Guiyang - Nanning Railway to Guiyang hub	103,116	1,264 calendar days
3	China Railway Electrification Engineering Group Co., Ltd.	Section NCSD of the EPC contract for buildings and ancillary facilities construction project of the new Nanning - Chongzuo Railway	61,938	18 months
Highway Project				
4	China Railway No. 1 Engineering Group Co., Ltd.	Section JHK-HA4 of the main construction project of the reconstruction and expansion project of Huai'an - Jiangdu Segment of Beijing - Shanghai Expressway	50,947	29 months

Municipal and Other Projects				
5	China Railway No. 3 Engineering Group Co., Ltd.	EPC contract for the earthwork engineering project of Hengdong Mining Industry Co., Ltd. in Lingshi County, Shanxi Province	641,738	5 years
6	China Railway Major Bridge Engineering Group Co., Ltd.	Section CT-A4 of the main construction project of Changtai Yangtze River Bridge (Cross-river Segment) in Jiangsu Province	476,790	48 months
7	China Railway Group Limited	Section 3 of the EPC contract for Phase I project of Xi'an Metro Line 10	465,858	1,462 calendar days
8	China Railway Group Limited, China Railway No. 1 Engineering Group Co., Ltd., China Railway No. 2 Engineering Group Co., Ltd., China Railway No. 3 Engineering Group Co., Ltd., China Railway No. 5 Engineering Group Co., Ltd., China Railway No. 9 Engineering Group Co., Ltd. and China Railway Shanghai Engineering Group Co., Ltd.	Phase II construction project of Chengdu Rail Transit Line 8	436,961	1,462 calendar days
9	China Railway Southern Investment Group Co., Ltd., China Railway No. 1 Engineering Group Co., Ltd., China Railway No. 2 Engineering Group Co., Ltd. and China Railway No. 8 Engineering Group Co., Ltd.	EPC contract for the Phase II project of Shenzhen Rail Transit Line 11	431,281	-

10	China Railway No. 9 Engineering Group Co., Ltd., China Railway No. 1 Engineering Group Co., Ltd., China Railway No. 8 Engineering Group Co., Ltd. and other parties	Elevated project of Yingbin Road in the second channel of Harbin Airport (reconstruction of the provincial highway working as the old airport road) – Phase I project	348,746	2020.7.15 -2021.11.25
11	China Railway No.10 Engineering Group Co., Ltd. and other parties	Infrastructure and auxiliaries project of the road in the east of Jinming Avenue in Kaifeng City	229,200	45 months
12	China Railway Electrification Engineering Group Co., Ltd.	Sushan River East Plot project of 2019-57 railway logistics park in Xuzhou City	178,791	900 calendar days
13	China Railway Guangzhou Engineering Group Co., Ltd. and China Railway No.3 Engineering Group Co., Ltd.	Civil engineering construction project of Suzhou Rail Transit Line 7 (batch II) and Line 8 (batch IV) – Sections VII-TS-01 and VII-TS-03	151,686	1,448 calendar days
14	China Railway Beijing Engineering Group Co., Ltd. and other parties	Section I of the renovation project (Sector I) of the shanty town in Area A of Phase VI of Future Home, Zhoukou Harbour District, Zhoukou City	71,772	720 calendar days
15	China Railway Shanghai Engineering Group Co., Ltd.	Section 2 of Phase I of the construction project of the east campus of Xuzhou University of Technology	66,747	411 days
16	China Railway Beijing Engineering Group Co., Ltd.	Section 1 of the EPC contract for 5# land of the start-up area of the Airport International Village of the Hefei Overseas Chinese Town	56,243	-
17	China Railway Beijing Engineering Group Co., Ltd.	Renovation project of the shanty town in Wushi Bu resettlement site in Shangpai Town, Feixi County, Hefei City	53,017	960 calendar days
18	China Railway No.5 Engineering Group Co., Ltd. and other parties	EPC contract for the Intelligent Manufacturing and Innovation Industrial Park (Phase I) project in Jinghe New City, Xixian New Area, Shaanxi Province	52,060	365 calendar days

19	China Railway No.5 Engineering Group Co., Ltd.	Renovation projects including Xiaokang Embankment around Baihua Lake in Guiyang City	50,367	600 calendar days
20	China Railway Engineering Consulting Group Co., Ltd. and China Railway Major Bridge Engineering Group Co., Ltd.	EPC contract for the construction project of the bridge over the railway on Hefen First Road (Phase I) in Linfen City, Shanxi Province	50,246	730 calendar days

The above bids amounted to approximately RMB48,147.92 million in aggregate, representing approximately 5.67% of the operating revenue of the Company in 2019 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of China Railway Group Limited
21 August 2020