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东曜药业

TOT BIOPHARM International Company Limited

東曜藥業股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 1875)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 AUGUST 2020

At the extraordinary general meeting (the “EGM”) of TOT BIOPHARM International Company Limited (the “Company”) held on 21 August 2020, all the proposed resolutions as set out in the notice of the EGM dated 3 August 2020 were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1A.	To grant a specific mandate to the board of directors of the Company (the “Board”) for the allotment and issue of 5,638,992 shares to Teeroy Limited.	397,700,900 (100.00%)	0 (0.00%)
1B.	To grant a specific mandate to the Board for the allotment and issue of 25,774,804 shares to Tricor Trust (Hong Kong) Limited.	397,700,900 (100.00%)	0 (0.00%)
2.	To approve the allotment and issue of 5,638,992 shares to Teeroy Limited as a connected transaction of the Company.	397,700,900 (100.00%)	0 (0.00%)

Notes:

- (a) The total number of shares of the Company in issue as at the date of the EGM was 570,000,000 shares.
- (b) As disclosed in the Company’s circular dated 3 August 2020 (the “Circular”), Ms. Yeh-Huang, Chun-Ying (an executive director of the Company) and four other Compensatory Grantees (as defined in the Circular), holding a total of 7,918,900 shares of the Company personally or through an investment holding vehicle, have a material interest in the allotment and issue of the Compensatory Shares (as defined in the Circular) and are hence required to abstain from voting on the resolutions at the EGM. Accordingly, the total number of shares of the Company entitling the holder to attend and vote on the resolutions at the EGM was 562,081,100 shares.

- (c) There were no shares entitling the holder to attend but where the holder was required to abstain from voting in favour of any of the resolutions at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (d) Save as disclosed above, none of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.
- (e) The Company confirms that, as at the date of the EGM, (i) none of Mr. Lin, Jung-Chin or any of his associates and relatives as defined in Rules 14A.12 and 14A.21(1)(a) of the Listing Rules respectively (the “**Relevant Persons**”) had discussed or voted on any matters relating to the exercise of voting rights by Center Laboratories Inc. (“**Centerlab**”) as a shareholder at the EGM (the “**Relevant Matters**”) at any relevant meeting of the board of directors of Centerlab; and (ii) where the Relevant Matters involved the approval or deliberation by the board of directors or the investment committee of Centerlab, none of Mr. Lin, Jung-Chin or any of the Relevant Persons was a member of the investment committee of Centerlab at the material time.
- (f) The Company’s share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
TOT BIOPHARM International Company Limited
Yeh-Huang, Chun-Ying
Executive Director

Hong Kong, 21 August 2020

As at the date of this announcement, the executive directors of the Company are Ms. Yeh-Huang, Chun-Ying and Dr. Liu, Jun; the non-executive directors of the Company are Mr. Fu, Shan, Dr. Kung, Frank Fang-Chien, Mr. Kang, Pei and Mr. Qiu, Yu Min; and the independent non-executive directors of the Company are Ms. Hu, Lan, Dr. Sun, Lijun Richard and Mr. Chang, Hong-Jen.