

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**勒泰集團有限公司**  
**LERTHAI GROUP LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 112)

**SUPPLEMENTAL ANNOUNCEMENT TO THE PROFIT WARNING**

This announcement is made by the board of directors (the “**Board**”) of Lerthai Group Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement made by the Company dated 21 August 2020 in relation to the profit warning (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

The board of directors of the Company wishes to supplement the following information to the Announcement.

According to information available to the Company’s management, the Group is expected to record a loss within the range of approximately HK\$500 million to HK\$550 million for 1H2020 as compared with a net profit of approximately HK\$60.3 million recorded by the Group for 1H2019.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Lerthai Group Limited**  
**Yang Longfei**  
*Chairman and Chief Executive Officer*

Hong Kong, 24 August 2020

*As at the date of this announcement, the Directors of the Company are:*

***Executive Directors***

*Mr. Yang Longfei*

*Ms. Zhang Yan*

***Non-executive Directors***

*Mr. Yang Shao Ming*

*Mr. Chan Ho Yin*

*Ms. Chi Lai Man Jocelyn*

***Independent non-executive Directors***

*Mr. Wong Hon Kit*

*Mr. Wong Tat Keung*

*Ms. Chan Lai Ping*