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COSLIGHT TECHNOLOGY INTERNATIONAL GROUP LIMITED
光宇國際集團科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1043)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULES 13.46(2)(A) AND 13.46(2)(B) OF THE LISTING RULES
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES
13.46(2)(A) AND 13.46(2)(B) OF THE LISTING RULES**

References are made to the announcements of Coslight Technology International Group Limited (the “**Company**”) dated 31 March 2020, 7 May 2020, 15 May 2020, 29 June 2020 and 29 July 2020 (collectively the “**Announcements**”) in respect of the delay in the publication of audited annual results and annual report for the year ended 31 December 2019. Unless otherwise stated, capitalized terms used herein have the same meanings as in the Announcements.

* *For identification purpose only*

The Waiver

An application had been made by the Company for, and The Stock Exchange of Hong Kong Limited has granted the Company, (i) a waiver from the strict compliance with Rule 13.46(2) (a) of the Listing Rules on the basis that the Company will despatch its annual report for the year ended 31 December 2019 on or before 16 October 2020; and (ii) a waiver from the strict compliance with Rule 13.46(2)(b) of the Listing Rules subject to the Company's compliance with its By-Laws and the Bermuda Companies Acts, and the Company will hold the forthcoming annual general meeting on 11 September 2020.

Reasons for Seeking the Waiver

Under Rule 13.46(2)(a) of the Listing Rules, the Company is required to send to its members and other holders of its listed securities a copy of the annual report including its annual account not less than 21 days before the date of the Company's annual general meeting and in any event not more than four months after the end of the financial year to which they relate.

Under Rule 13.46(2)(b) of the Listing Rules, the Company is required to lay its audited financial statements before its members at its annual general meeting within a period of 6 months after the end of the financial year of the Company.

However, as set out in the Announcements, as various kinds of lockdown arrangements, such as travel restriction and 14-day quarantine policies had been imposed by the PRC and Hong Kong Governments, Company's auditors (the "**auditors**") based in Hong Kong could not travel to Harbin so Company's auditors engaged Shinewing Changchun auditors ("**PRC auditors**") to reach Harbin.

Due to the outbreak of COVID-19 and PRC strictly implemented province-to-province immigration restriction policies before June 2020, PRC auditors only reached Harbin at the beginning of July 2020. PRC auditors are only responsible for document reviews which are significantly different from what the routine audit field work performed as before and the auditors' requirements for the supporting documents and evidences are not compromised for the issue of COVID-19 and the immigration restriction policies. Therefore, the working efficiency of the auditors is significantly lower than before. The auditors request for more updated information up to May 2020 as the time passes. As a result, more information and supporting documents are required to be audited and additional time is expected.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the (1) annual general meeting (the “**AGM**”) circular of the Company dated 12 August 2020 (the “**Original Circular**”); and (2) notice of the AGM dated 12 August 2020 (the “**Original Notice**”). Supplemental notice is hereby given that the AGM of the Company will be held as originally scheduled at Rooms 2501-2502, COSCO Tower, 181-183 Queen’s Road Central, Hong Kong on Friday, 11 September 2020 at 3:30 p.m. for the purposes of considering and, if thought fit, passing the following resolution as ordinary resolution, in addition to the resolutions set out in the Original Notice.

AS ORDINARY RESOLUTION

4. To adjourn the receiving and adoption of the audited consolidated financial statements and the directors’ and auditors’ reports for the year ended 31 December 2019.

By Order of the Board
Coslight Technology International Group Limited
Mr. Song Dian Quan
Chairman

Hong Kong, 25 August 2020

Notes:

1. Since the form of proxy despatched together with the Original Notice (the “**Original Proxy Form**”) does not contain the additional proposed resolution as set out in this supplemental notice of AGM, a revised form of proxy (the “**Revised Proxy Form**”) has been prepared. The Revised Proxy Form shall supersede the Original Proxy Form.
2. Any member entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at a general meeting of the Company or at a class meeting. A proxy need not be a member. In addition, a proxy or proxies representing either a member who is an individual or a member which is a corporation shall be entitled to exercise the same powers on behalf of the member which he or they represent as such member could exercise.
3. Where there are joint holders of any share any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy,

shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the Company's branch share register in respect of the joint holding.

4. The instrument appointing a proxy and (if required by the Board) the power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority, shall be delivered to the office of the branch share registrar and transfer office of the Company in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting (i.e. not later than 3:30 p.m. on Wednesday, 9 September 2020) or adjourned meeting at which the person named in the instrument proposes to vote. Delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the meeting convened and in such event, the instrument appointing a proxy shall be deemed to be revoked.
5. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**"), any votes of Shareholders at a general meeting must be taken by poll (except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands). Therefore, all resolutions proposed at the meeting shall be voted by poll.
6. **Shareholders who have already lodged the Original Proxy Form in accordance with the instructions printed thereon should note that the Original Proxy Form shall be invalid for use at the AGM.**

Shareholders are requested to lodge the Revised Proxy Form if they wish to appoint proxies to attend the meeting on his or her behalf in accordance with the instructions printed thereon and in the manner set out in note 4 above.

7. The register of members of the Company will be closed from Tuesday, 8 September 2020 to Friday, 11 September 2020 (both days inclusive), during which period no transfer of Shares will be registered. All transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office of the Company in Hong Kong, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Monday, 7 September 2020.
10. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this notice, the Executive Directors of the Company are Mr. SONG Dian Quan, Ms. LUO Ming Hua, Mr. LI Ke Xue, Mr. XING Kai, Mr. ZHANG Li Ming, Mr. LIU Xing Quan; and the Independent Non-executive Directors are Mr. LI Zeng Lin, Dr. GAO Yun Zhi, Ms. ZHU Yan Ling.