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**CAISTER LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**Easy One Financial Group Limited**

**易易壹金融集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 221)**

**JOINT ANNOUNCEMENT**

**PROPOSED PRIVATISATION OF EASY ONE FINANCIAL GROUP LIMITED BY CAISTER LIMITED BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 99 OF THE COMPANIES ACT 1981 OF BERMUDA)**

**FULFILMENT OF CERTAIN CONDITIONS TO THE PROPOSAL RELATING TO SPECIAL GENERAL MEETINGS OF WOG AND WYT**

**INTRODUCTION**

Reference is made to (i) the joint announcement of Caister Limited (“**Caister**”), Wang On Group Limited (“**WOG**”), Wai Yuen Tong Medicine Holdings Limited (“**WYT**”) and Easy One Financial Group Limited (“**EOG**”) dated 4 May 2020 in relation to a proposal by Caister to privatise EOG, (ii) the joint announcements dated 8 June 2020 and 31 July 2020 published by Caister and EOG in relation to the extension of time for despatch of the Scheme Document (as defined below), (iii) the scheme document dated 12 August 2020 jointly issued by EOG and Caister in relation to, among other things, the Proposal, the Scheme and the Option Offer (the “**Scheme Document**”), (iv) the supplemental announcement of EOG dated 13 August 2020 in relation to the independent financial adviser’s letter set out in the Scheme Document, and (v) the respective poll results announcements of WOG and WYT dated 26 August 2020 in respect of the WOG SGM and the WYT SGM (collectively, the “**Poll Results Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Scheme Document.

## FULFILMENT OF CERTAIN CONDITIONS TO THE PROPOSAL

As set out in the Poll Results Announcements, at the respective WOG SGM and WYT SGM held on 26 August 2020, the Independent WOG Shareholders at the WOG SGM and the Independent WYT Shareholders at the WYT SGM have respectively approved the WYT Disposal. As such, two of the Conditions, namely Conditions (f) and (g) as set out in the section headed “Explanatory Statement – Conditions to the Proposal” in Part VII of the Scheme Document, have been fulfilled.

The full text of Conditions (f) and (g) is reproduced below for reference:

*“(f) the passing of an ordinary resolution by the Independent WOG Shareholders at the WOG SGM to approve the WYT Disposal”*

*“(g) the passing of an ordinary resolution by the Independent WYT Shareholders at the WYT SGM to approve the WYT Disposal”*

**WARNING: EOG Shareholders, EOG Optionholders and potential investors of EOG should be aware that the implementation of the Proposal is still subject to the other Conditions as set out in the Scheme Document being fulfilled or waived (as applicable), and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. EOG Shareholders, EOG Optionholders and potential investors of EOG should therefore exercise caution when dealing in the securities of EOG. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By Order of the sole director of  
**CAISTER LIMITED**  
**Tang Ching Ho**  
*Director*

By Order of the board of directors of  
**EASY ONE FINANCIAL GROUP LIMITED**  
**Chan Chun Hong, Thomas**  
*Chairman and Managing Director*

Hong Kong, 26 August 2020

*As at the date of this joint announcement, Mr. Tang Ching Ho is the sole director of Caister.*

*The sole director of Caister accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the EOG Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of EOG) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the EOG Board comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Ms. Stephanie as executive directors; and Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Wong Hung Tak as independent non-executive directors.*

*The directors of EOG jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to Caister and the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those opinions expressed by the sole director of Caister) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*