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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



GROUP

JIC Zhixin Limited

中國建投致信有限公司

(incorporated with limited liability in the British Virgin Islands)

U.S.\$400,000,000 1.500 per cent. Guaranteed Bonds due 2025

(the “2025 USD Bonds”)

(Stock Code: 40360)

and

U.S.\$500,000,000 2.125 per cent. Guaranteed Bonds due 2030

(the “2030 USD Bonds”, and together with the 2025 USD Bonds, the “Bonds”)

(Stock Code: 40361)

unconditionally and irrevocably guaranteed by

China Jianyin Investment Limited

中國建銀投資有限責任公司

(incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China BofA Securities Cinda International HSBC ICBC (Asia) Mizuho Securities

Joint Lead Managers and Joint Bookrunners

Bank of China BofA Securities Cinda International HSBC ICBC (Asia) Mizuho Securities

Agricultural Bank of China Limited
Hong Kong Branch Bank of Communications Barclays China CITIC Bank International China Construction Bank (Asia)

China Everbright Bank Hong Kong Branch China International Capital Corporation China Minsheng Banking Corp., Ltd.,
Hong Kong Branch CLSA CMB Wing Lung Bank Limited

Goldman Sachs (Asia) L.L.C. ICBC Singapore NATIXIS Shanghai Pudong Development Bank
Hong Kong Branch UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 20 August 2020. The listing and permission to deal in the Bonds is expected to become effective on 28 August 2020.

27 August 2020

As at the date of this announcement, the sole director of JIC Zhixin Limited is Ms. Jiang Xia.

As at the date of this announcement, the directors of China Jianyin Investment Limited are Mr. Dong Shi, Mr. Gu Jianguo, Mr. Huang Jianjun, Mr. Zhuang Qianzhi, Mr. Wu Ruilin and Mr. Xu Nuo.