

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

OKG Technology Holdings Limited

歐科雲鏈控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 AUGUST 2020

The board (the “**Board**”) of directors (the “**Director(s)**”) of OKG Technology Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held on 27 August 2020 (the “**AGM**”), all proposed resolutions (the “**Resolutions**”) as set out in the notice of AGM of the Company dated 28 July 2020 (the “**Notice of AGM**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll.

As at the date of the AGM, there were 5,376,580,000 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM pursuant to Rule 13.40 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the AGM. No parties had indicated in the circular containing the Notice of AGM of their intention to vote against or to abstain from voting on any of the Resolutions at the AGM.

Union Registrars Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed to act as the scrutineer for the vote-taking at the AGM.

The poll results of the Resolutions were as follows:

Ordinary Resolutions <i>(Note)</i>		Number of votes <i>(Approximate %)</i>	
		For	Against
1.	To receive and consider the audited consolidated financial statements and reports of the directors and auditors of the Company and its subsidiaries for the year ended 31 March 2020.	4,155,235,931 (100.0000%)	0 (0.0000%)

Ordinary Resolutions <i>(Note)</i>		Number of votes <i>(Approximate %)</i>	
		For	Against
2.	To re-appoint HLB Hodgson Impey Cheng Limited as auditors of the Company and to authorise the board of directors of the Company to fix their remuneration.	4,155,235,931 (100.0000%)	0 (0.0000%)
3.	To re-elect Mr. Tang Yue as a non-executive director of the Company.	4,155,235,931 (100.0000%)	0 (0.0000%)
4.	To re-elect Mr. Li Zhouxin as an independent non-executive director of the Company.	4,155,235,931 (100.0000%)	0 (0.0000%)
5.	To re-elect Mr. Lee Man Chiu as an independent non-executive director of the Company.	4,155,235,931 (100.0000%)	0 (0.0000%)
6.	To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	4,155,235,931 (100.0000%)	0 (0.0000%)
7.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution.	4,155,235,931 (100.0000%)	0 (0.0000%)
8.	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution.	4,155,235,931 (100.0000%)	0 (0.0000%)
9.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company.	4,155,235,931 (100.0000%)	0 (0.0000%)

Note: The above table only provides a summary of the Resolutions. Please refer to the Notice of AGM for full text of the Resolutions.

As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 9, all such Resolutions were duly passed as ordinary resolutions by the Shareholders by way of poll at the AGM.

By order of the Board

OKG Technology Holdings Limited

Ren Yunan

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 27 August 2020

As at the date of this announcement, the non-executive Directors are Mr. Xu Mingxing, Mr. Tang Yue and Mr. Pu Xiaojiang; the executive Director is Mr. Ren Yunan; and the independent non-executive Directors are Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.