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FLYKE INTERNATIONAL HOLDINGS LTD.

飛克國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1998)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

References are made to (1) the announcement of Flyke International Holdings Limited (the “**Company**”) dated 18 June 2020 in relation to, among other things, (a) proposed restructuring involving (i) proposed capital reorganisation and change in board lot size; (ii) very substantial acquisition, connected transaction and reverse takeover involving a new listing application; (iii) proposed subscription of subscription shares under specific mandate; (iv) creditors schemes and major transaction relating to the disposal; (v) proposed share offer; (vi) application for whitewash waiver; (vii) special deal; (b) proposed adoption of new memorandum and articles; (c) proposed adoption of new share option scheme; (d) proposed appointment of proposed directors; and (e) update on the status of the resumption; and (2) the announcements dated 9 July 2020 and 21 July 2020 in relation to delay in despatch of the Circular (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that Alpha Financial Group Limited, a licensed corporation which is permitted to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong), has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee and the Independent Shareholders in respect of the Capital Reorganisation, the Acquisition, the Subscription, the Disposal, the allotment and issue of the Scheme Shares, the Share Offer, the Whitewash Waiver and the Special Deal. The appointment of Alpha Financial Group Limited as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from the Independent Financial Adviser and the letter of recommendation from the Independent Board Committee will be included in the Circular to be despatched to the Shareholders on or before 30 September 2020.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 31 March 2014. Trading in the Shares will continue to suspend until further notice and full satisfaction of the Resumption Conditions and such other further conditions that may be imposed by the Stock Exchange.

For and on behalf of
Flyke International Holdings Ltd.
CHIN Chang Keng Raymond
Executive Director

Hong Kong, 27 August 2020

As of the date of this announcement, the executive Director is Mr. CHIN Chang Keng Raymond and the independent non-executive Directors are Mr. CHU Kin Wang, Peleus and Mr. ZHU Guohe.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.