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The Company (as defined below) has not registered and does not intend to register any of the securities described herein under the U.S. Securities Act of 1933, as amended (the “US Securities Act”), or the securities law of any state of the United States or other jurisdiction. The securities described herein may not be offered or sold in the United States (as defined in Regulation S under the US Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable state or local securities laws in the United States.



英皇集團（國際）有限公司*
Emperor International Holdings Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 163)

PROGRESS UPDATE ANNOUNCEMENT
ON
NEW NOTES AND ADDITIONAL NEW NOTES
ISSUANCE BY EMPEROR INTERNATIONAL HOLDINGS
LIMITED UNDER ITS U.S.\$2,000,000,000 MEDIUM TERM
NOTE PROGRAMME

(ISIN: XS1485534595/Common Code: 148553459)

(Stock Code: 4326)

Reference is made to the announcements of Emperor International Holdings Limited (the “**Company**”) dated 20 August 2020 and 27 August 2020 (the “**Announcements**”). Capitalized terms used in this announcement have the same meanings as defined in the Announcements, unless the context requires otherwise.

** for identification purpose*

The Company is pleased to announce that, following the acceptance of the Exchange Offer for a principal sum of US\$143,200,000, being 71.67% of the outstanding aggregate principal amount of the Existing Notes due September 2021 as stated in the said announcement dated 27 August 2020, the New Notes and Additional New Notes in an aggregate principal sum of US\$250,000,000 shall be issued, subject to the terms and conditions of the Exchange Offer, the New Notes and Additional New Notes.

The New Notes and Additional New Notes, when issued, will form a single series due September 2023 with a coupon interest rate at 4.50%. Subject to the terms and conditions thereof, the New Notes and Additional New Notes shall constitute direct, general, unconditional, unsubordinated and unsecured obligations of the Company which will at all times rank pari passu without any preference or priority among themselves and at least pari passu with all other present and future unsecured and unsubordinated obligations of the Company, saved for such obligations as may be preferred by provisions of law that are both mandatory and of general application.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any New Notes or Additional New Notes and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The New Notes and Additional New Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended or the securities laws of any state of the United States or other jurisdiction. The Exchange Offer as described in the Exchange Offer Memorandum is not being made, directly or indirectly, in or into the United States, or by the use of mails, or by any means or instrumentality (including, without limitation, facsimile transmission, telex, telephone, e-mail and other forms of electronic transmission) of interstate or foreign commerce, or of any facility of a national securities exchange, of the United States and no Exchange Offer may be made by any such use, means, instrumentality from or within the United States.

By order of the Board
Emperor International Holdings Limited
Luk Siu Man, Semon
Chairperson

Hong Kong, 28 August 2020

As at the date hereof, the board of directors of the Company comprises:

Non-Executive Director: Ms. Luk Siu Man, Semon

Executive Directors: Mr. Wong Chi Fai
Ms. Fan Man Seung, Vanessa
Mr. Cheung Ping Keung
Mr. Yeung Ching Loong, Alexander

Independent Non-Executive Directors: Ms. Cheng Ka Yu
Mr. Wong Tak Ming, Gary
Mr. Chan Hon Piu