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China Reinsurance (Group) Corporation

中國再保險(集團)股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China) (Stock Code: 1508)

ANNOUNCEMENT THE UNAUDITED INTERIM REPORTS AND SOLVENCY STATEMENTS OF CHINA RE P&C AND CHINA RE LIFE FOR THE SIX MONTHS ENDED 30 JUNE 2020

This announcement is made by China Reinsurance (Group) Corporation (the "Company") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

References are made to the voluntary announcements of the Company dated 17 August 2018 and 29 November 2018 in relation to the completion of the issuance of the capital supplementary bonds of China Property and Casualty Reinsurance Company Ltd. ("China Re P&C") and China Life Reinsurance Company Ltd. ("China Re Life"), subsidiaries of the Company. China Re P&C and China Re Life have successfully issued the capital supplementary bonds with total principal amounts of RMB4 billion and RMB5 billion publicly in the National Interbank Bond Market, respectively. In accordance with the relevant regulations, within the duration of the capital supplementary bonds, China Re P&C and China Re Life need to disclose their unaudited interim reports and solvency statements for the first half of the year at the websites of China Money (www.chinamoney.com.cn) and China Bond (www.chinabond.com.cn). For details, please refer to the Announcement of the Unaudited Interim Results for the Six Months Ended 30 June 2020 published by the Company on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.chinare.com.cn) on 28 August 2020 and the reports to be disclosed at the websites of China Money and China Bond by China Re P&C and China Re Life in due course.

On behalf of the Board China Reinsurance (Group) Corporation Zhu Xiaoyun

Joint Company Secretary

Beijing, the PRC, 28 August 2020

As at the date of this announcement, the executive directors of the Company are Mr. Yuan Linjiang, Mr. He Chunlei and Mr. Ren Xiaobing, the non-executive directors of the Company are Ms. Lu Xiuli, Mr. Wen Ning, Ms. Wang Xiaoya and Mr. Liu Xiaopeng, and the independent non-executive directors of the Company are Mr. Hao Yansu, Mr. Li Sanxi, Ms. Mok Kam Sheung and Ms. Jiang Bo.