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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

FINANCIAL INFORMATION OF ZHONGRAN INVESTMENT LIMITED COMPANY FOR THE SIX MONTHS ENDED 30 JUNE 2020

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Zhongran Investment Limited Company (“**Zhongran Investment**”), a wholly-owned subsidiary of the Company, issued certain bonds in the People’s Republic of China (the “**PRC**”). As at the date of this announcement, the outstanding amount of bonds issued by Zhongran Investment was RMB4.3 billion.

Pursuant to the applicable rules and regulations in the PRC, the unaudited financial statements for the six months ended 30 June 2020 of Zhongran Investment (“**Unaudited Interim Financial Information**”) were published on the websites of Shanghai Clearing House (<http://www.shclearing.com>), China Money (<http://www.chinamoney.com.cn>) and Shenzhen Stock Exchange (<http://bond.szse.cn>) respectively on 28 August 2020.

Set out below are the key unaudited financial figures of Zhongran Investment for the six months ended 30 June 2020 included in the Unaudited Interim Financial Information:

	For the six months ended 30 June 2020 Renminbi
Total assets	45,895,564,281
Total liabilities	22,884,024,466
Owner’s equity	23,011,539,815
Revenue	8,629,201,218
Profit for the period	1,617,943,810
Net increase (decrease) in cash and cash equivalents	(268,896,354)
Cash and cash equivalents at the end of the period	2,030,352,713

The Unaudited Interim Financial Information and the key financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted accounting principles and were based on the unaudited management account and have not been reviewed or audited by the Company's auditors. The financial information is related to Zhongran Investment only and does not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board
China Gas Holdings Limited
LIU Ming Hui
Executive Chairman, Managing Director and President

Hong Kong, 28 August 2020

As at the date of this announcement, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Ms. LI Ching and Ms. LIU Chang are the executive Directors of the Company, Mr. LIU Mingxing, Mr. JIANG Xinhao and Mr. Rajeev Kumar MATHUR are the non-executive Directors of the Company and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. CHEN Yanyan and Mr. ZHANG Ling are the independent non-executive Directors of the Company.

* *For identification purpose only*