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GOLDWIND

XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code : 02208

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*.

The board of directors (the “**Board**”) of Xinjiang Goldwind Science & Technology Co., Ltd. (the “**Company**”) hereby enclose the announcement entitled the “*Announcement Regarding the Results of the Issue of the First Tranche of Medium-term Notes in 2020*” which has been published by the Company on the website of Shenzhen Stock Exchange for your reference.

By order of the Board
Xinjiang Goldwind Science & Technology Co., Ltd.
Ma Jinru
Company Secretary

Beijing, 31 August 2020

As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang, Mr. Cao Zhigang and Mr. Wang Haibo; the non-executive directors of the Company are Mr. Gao Jianjun and Mr. Lu Hailin; and the independent non-executive directors of the Company are Dr. Tin Yau Kelvin Wong, Mr. Wei Wei and Ms. Yang Jianping.

** For identification purpose only*

**XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.
ANNOUNCEMENT REGARDING THE RESULTS OF
THE ISSUE OF
THE FIRST TRANCHE OF
MEDIUM-TERM NOTES IN 2020**

The Company and all members of the board of directors warrant that information contained herein is true, accurate and complete, and not deceptive or misleading, and there is no omission of any material information.

The *Proposal of Registration Application for the Issue of the Long-term Weighted Medium-term Notes* was passed in the nineteenth meeting of the sixth session of the board of directors of Xinjiang Goldwind Science & Technology Co., Ltd. (the “**Company**”), and the Company was approved to make registration application for the issue of the long-term weighted medium-term notes to the National Association of Financial Market Institutional Investors. For details, please refer to the *Announcement regarding the Registration Application for the Issue of Long-term Weighted Medium-term Notes* (Code: 2018-051) dated 25 August 2018 published on the website of CNINF (www.cninfo.com.cn).

I. STATUS OF THE REGISTRATION OF MEDIUM-TERM NOTES

In December 2018, the Company received the *Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2018] No. MTN 718)* (the “**Notice**”) from the National Association of Financial Market Institutional Investors in respect of the approval of registration of the Company’s medium-term notes. According to the Notice of Acceptance of Registration, the registered amount of the medium-term notes of the Company is RMB2 billion, which shall be effective for two years commencing from the date of the notice. For details, please refer to the *Announcement regarding the Notice of Acceptance of Registration from National Association of Financial Market Institutional Investors (Code: 2018-070)* published on the website of CNINF on 6 December 2018.

II. STATUS OF THE ISSUE OF MEDIUM-TERM NOTES

On 27 August 2020, the Company issued the first tranche of the medium-term notes. The funds have been received on 28 August 2020. Details are as follows:

Name	First Tranche of Medium-term Notes in 2020 of Xinjiang Goldwind Science & Technology Co., Ltd.	Abbreviation	20 Goldwind MTN001
Code	102001672	Term	3+N years

First Date for calculating interest	28 August 2020	Maturity Date	-
Proposed Size	RMB1 billion	Actual Issued Amount	RMB1 billion
Interest rate	5.2%	Issue Price	RMB100 (face value)
Bookkeeping Administer	Industrial and Commercial Bank of China		
Lead Underwriter	Industrial and Commercial Bank of China		
Joint Lead Underwriter	China Construction Bank		

Announcement is hereby given.

The Board

Xinjiang Goldwind Science & Technology Co., Ltd.

31 August 2020