

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/08/2020					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer		00155			Holdings Limited lators Appointed)
Date Submitted		01/09/20	020		
I. Movements in A	uthorised Sh	are Capita	al		
1. Ordinary Shares					
(1) Stock code :	00155	_Descrip	tion :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)			NIL		NIL
Balance at close of	the month		100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code :		Descrip	tion:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of	the month				

2. Preference Shares				
Stock code :	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code :	Descrip	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share (currency):	capital at the end	of the month (State	HK\$	\$1,000,000,000
II. Movements in Issue	d Share Capital			
	No. of oro	dinary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,538,526,148			
Increase/ (decrease) during the month		-, ,		
Balance at close of the				

1,538,526,148

month

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. granted on	Granted	LACICISCU	Cancened	Lapseu		
6 January 2011						
at exercise price						
HK\$1.414						
AGM on						
(6/9/2010)						
	NIII	NIII	NIII	NIII	NIII	(2.250.000
ordinary shares	NIL	NIL	NIL	NIL	NIL	62,250,000
(Note 1)						
2. granted on						
27 July 2012						
at exercise price						
HK\$0.29						
AGM on						
(1/8/2011)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	58,950,000
	NIL	INIL	NIL	NIL	NIL	36,930,000
(Note 1)						
		-				
		J	Total A. (Ordi	nary shares)	NIL	
			(Prefer	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o		,		
options (State currence			: <del>-</del>			
1 ( 1000						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )	-			
	- - ———				· <del></del>
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3.	<del>-</del> -				
	- - ———				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	- -			
4.	- - 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes issued upon completion of the HK\$ Acquisition Agreement dated 40,742,000 N/A 40,742,000 N/A 32,803,542 7 February 2011 Stock code (if listed) 155 Class of shares issuable (Note 1) ordinary Subscription price HK\$1.242 EGM approval date (if applicable) (28/03/2011) (dd/mm/yyyy)) 2. Convertible bonds may be issued pursuant to the Sales & Purchase Agreement and Restructuring Agreement dated 2 September 2016 and the Supplemental Sales & Purchase Agreement and Supplemental Restructuring Agreement dated N/A 8,000,000,000 HK\$ 120,000,000 120,000,000 N/A 14 February 2017 Stock code (if listed) 155 Class of shares issuable (Note 1) ordinary Subscription price HK\$0.015 EGM approval date (if applicable) (dd/mm/yyyy) (N/A)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
( / / ) shares (Note 1)		
2	-	
-		
	-	
	-	
	-	
shares (Note 1)		
3.		
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(Stilet Stass)		•

O.		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue	At State HK\$	Class of sharesissuable (Note 1)  Issue and allotment ( / / )		month
1.	Rights issue	price : currency	date: (dd/mm/yyyy)  Announcement date: (//) (dd/mm/yyyy)		
2.	Open offer	At State price : currency	Class of sharesissuable (Note 1)  _ Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		_
			Class of shares issuable (Note 1)		
3.	Placing	At State price : currency	_ Issue and allotment date : (dd/mm/yyyy) (//)		
			EGM approval date: (//)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
				-	

For Main Board and GEM listed issuers

				A OF ITALL	200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At State price: currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares \_ issuable (Note 1) ( / / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares \_ issuable (Note 1) At 10. Other State ( / / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by:	Andrew Koo Chi Ho	_
Title:	Joint and Several Provisional Liquidator	
	(Director, Secretary or other duly authorised officer)	_

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.