

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2020									
To : Hong Kong Exchanges	and Clearing Limited								
Name of Issuer	Fortune Sun (China) 01/09/2020	Holdings Limite	ed						
I. Movements in Authorised	Share Capital								
1. Ordinary Shares									
(1) Stock code : <u>00352</u>	_Description : <u>Ord</u>	inary Shares							
	No. of ordina shares	Par value ary (State currency)	Authorised share capital (State currency)						
Balance at close of precedin	g month 2,000,000,00	0 HK\$0.10	HK\$200,000,000						
Increase/(decrease)	Nil	N/A	Nil						
Balance at close of the mont	h <u>2,000,000,00</u>	0 HK\$0.10	HK\$200,000,000						
(2) Stock code : N/A	_Description : <u>N/A</u>								
	No. of ordina shares	Par value ary (State currency)	Authorised share capital (State currency)						
Balance at close of precedin	g month <u>N/A</u>	<u>N/A</u>	N/A						
Increase/(decrease)	N/A	N/A	N/A						
Balance at close of the mont	h <u>N/A</u>	<u>N/A</u>	N/A						

2. Preference Shares	j								
Stock code : N/A	Descrip	tion :	N/A						
		prefe	o. of erence ares	(State	Authorised share capital (State currency)				
Balance at close of p	receding month_	N	N/A	N/A	N/A				
Increase/(decrease)	N	N/A	N/A	N/A					
Balance at close of th	N	V/A		N/A					
3. Other Classes of Shares									
Stock code : N/A	Descrip	tion :	N/A						
		clas	of other ses of ares	(State	Authorised share capital (State currency)				
Balance at close of pr	receding month_	N	N/A		N/A				
Increase/(decrease)	-	N	N/A	N/A	N/A				
Balance at close of th	ne month	N	V/A		N/A				
Total authorised share (State currency):	e capital at the e	nd of th	e month	HK\$200,	000,000				
, , , , , , , , , , , , , , , , , , , ,	II. Movements in Issued Share Capital								
	No. of ordir (1)		ares (2)	No of preference shares	No. of other classes of shares				
Balance at close of preceding month	246,183,390		V/A	Nil	Nil				
Increase/ (decrease) during the month	N/A	<u>N</u>	N/A	Nil	Nil				
Balance at close of the month 246,183,390		<u>N</u>	N/A	Nil	Nil				

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 6,800,000 1. Share Options Nil Nil Nil Nil (17/06/2016) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 17/1				14/1		
				. <u> </u>		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A				N/A		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)		N/A		
011111				1 1/12		
				· 		
Stock code (if listed)						
Class of shares						
Out a suinti su muiss						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		<i></i>		N/A		
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outraniation anise						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			(C	other class)		=

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be List	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_			N/A		
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)) 2. N/A	<u>(/ /)</u>			N/A		
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 			N/A		
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)			N/A		
	- - -					
Stock code (if listed) Class of shares			_,			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina (Preferen (C	ary shares) nce shares) other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optin	ons (other than under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		N/A
-			
-			
-			
-	abaraa (Nata 1)		
-	shares (Note 1)		
2.	N/A		N/A
· ·			
-	(/ /)		
-	shares (Note 1)		
-	,		
3.	N/A		N/A
•	11/12		1 1/12
-			
-			
-	(/ /)		
-	shares (Note 1)		
-			
.	Total D. (Ordinary shares)		_
1 .	(Preference shares)		_
	(Other class)		_

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	date : (dd/mm/yyyy)	(/)		
									N/A	N/A
6.	Repurchase of shares			(dd/mm/yyyy)			/			
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			,		(/	/)	N/A	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (C	rdinar	У	
		(Preference	shares shares		_
			r class		- -
_			- >	4.	Nil
IC	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to	, ,	1)	Nil
_				2)	Nil
	tal increase / (decrease) in preference shares of tal increase / (decrease) in other classes of sha	,	•		Nil
E)	:				
	hese figures should be the same as the relevan apital").)	nt tigures under II above ("Move	ments	ın Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;							
(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
- Nemai	rks (if any):							
Submit	Lui Cheuk Wah							
Title:	Company Secretary							
	(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.