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GOOD RESOURCES

GOOD RESOURCES HOLDINGS LIMITED

天成國際集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 109)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2019 ANNUAL REPORT AND THE 2019/20 INTERIM REPORT

References are made to (i) the announcement dated 28 August 2020 (the “**Announcement**”) of the Good Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”); (ii) the 2019 Annual Report; and (iii) the 2019/20 Interim Report. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to provide additional information regarding the expected timeline for the application of the Unutilised Net Proceeds. Based on the best estimation made by the Board with reference to the then market conditions during the year ended 30 June 2019 and the six months ended 31 December 2019, it was expected that the Unutilised Net Proceeds would be fully utilised in accordance with the intended usage on or before 30 June 2023.

The Board confirms that (i) as at the date of this announcement, it is not aware of any material change to the expected timeline for the application of the Unutilised Net Proceeds as aforesaid and the intended usage of the Unutilised Net Proceeds as previously disclosed. Further announcement will be made by the Company in relation to the usage of the Unutilised Net Proceeds as and when appropriate; and (ii) the above supplemental information does not affect other information contained in the 2019 Annual Report and the 2019/20 Interim Report and, save as disclosed above, the contents of the 2019 Annual Report and the 2019/20 Interim Report remain accurate and unchanged.

By order of the Board
Good Resources Holdings Limited
Chen Chuanjin
Chairman and Executive Director

Hong Kong, 1 September 2020

As at the date of this announcement, (i) the executive Directors are Mr. Chen Chuanjin and Mr. Chen Shi; and (ii) the independent non-executive Directors are Mr. Chau On Ta Yuen, Mr. Zhang Ning and Mr. Wong Hok Bun, Mario.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

** for identification purpose only*