

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08	/2020		
To : Hong Kong Exchanges	and Clea	aring Limi	ted		
Name of Issuer			al Group Li	imited	
Date Submitted	02/09/20	020			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>2010</u>	_Descrip	ption :	Ordinary	Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	10,000,0	00,000	0.01	100,000,000
Increase/(decrease)		NIL			NIL
Balance at close of the mont	:h	10,000,0	00,000	0.01	100,000,000
(2) Stock code : N/A	_Descrip	ption :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	:h				

2. Preference S	hares					
Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of prece	ding month _				
Increase/(decre	ase)	_			_	
Balance at close	e of the m	onth _				
3. Other Classe	s of Share	es				
Stock code :	N/A	Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	capital
Balance at close	e of prece	ding month _				
Increase/(decre	ase)	_			-	
Balance at close	e of the m	onth _				
Total authorised (HK\$):	l share ca	pital at the er	nd of th	e month	100,00	00,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,591,978,666	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,591,978,666	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 01/02/2010						
(Exercise Price:						
HK\$0.55)						
Ordinary shares	NIL	NIL	NIL	NIL	0	0
(Note 1)						
(**************************************						
2.						
<u>Z.</u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		<b>-</b> .				
		Tota	IA. (Ordina	•		
			,	ce shares)		
			(O	ther class)	N/A	
Total funds raised	during the mor	nth from exerc	ise			
of options (HK\$)	ŭ		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.N/A	( / /	)				
Z.N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A	( / /	)				
Subscription price						
EGM approval date (if applicable)		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Cubaccintian noise		)				
		Total E	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- - -

C	Convertibles (i.e. Convertible	into Shares of t	he Issuer v	vhich are to be L	₋isted)		
C	class and description	Currency of amount outstanding	Amount close o precedi month	of Converte ng during th	ne close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
١.	1. N/A	<u> </u>					
		<u></u>					
		<u></u>					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
		_					
		<u> </u>					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
1.	4. N/A	_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T.1.10. (2)			
					dinary shares) <u>N/A</u> rence shares) N/A		_
				(FIEIE	Other class) N/A		_
- 1					( = 3.400) 14//	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0. N/A		
2. <u>N/A</u>		
shares (Note 1)		
Q N/A		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
T. (15 (0 !)	N.//A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital				NI. of access	N f
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33///////			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(,		N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						1477	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				, ,,,,,		N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(33/11111/9999)		N/A	N/A

Т	-ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)						
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)		
		Low approval date.	(	/	/	)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	1	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Total E	Ξ.	(		dinary		
		(Prefe			e sl		N/A	-
			(C	)th	ner	class	) <u>N/A</u>	_
Tot	al ingrance / (degraces) in ordinary shares duri	ng the month (i.e. Total e	sf Λ	to	\ E	\· (1	) N/A	
101	al increase / (decrease) in ordinary shares duri	ng the month (i.e. rotal o	лΑ	· iC	<i>,</i> ⊏	): (1 (2	/ <u>NI/A</u>	
Tot	al increase / (decrease) in preference shares d	uring the month (i.e. Tota	al o	f A	۱ to	-	^ <u>N</u> /A	
Tot	al increase / (decrease) in other classes of sha	• ,				•	N/A	
	nese figures should be the same as the relevan pital").)	t figures under II above (	′"M	οv	err	nents	in <mark>Issued S</mark> i	hare

Remarks (if any):
Submitted by: <u>YAN Vivian</u>
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.