

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

d/mm/yyyy): 31 August 2020									
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer Oute Submitted Golden Century International Holdings Group Limited 2 September 2020									
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code :91	Descrip	otion : GOLDEN	N CEN INTL						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedi	ng month	N/A N/A		N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the mor	ıth	N/A	N/A	N/A					
(2) Stock code :	Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedi	ng month								
Increase/(decrease)									
Balance at close of the mor	nth								

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Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	831,841,312	N/A	N/A	N/A		
Increase/ (decrease) during the month	35,600	N/A	N/A	N/A		
Balance at close of the month	831,876,912	N/A	N/A	<u>N/A</u>		

Share Options	(under Share	Option Scheme	es of the Issue	r)		
Particulars of share option scheme					issuer issued during	No. of new shares of issuer which may be issued pursuant thereto
including EGM	r	Movement duri	na the month		thereto	as at close of the month
approval date		TO VOTITION COUNTY	ng are menar		_	
(dd/mm/yyyy) and						
class of shares		_				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
		_				
(/ /)						
shares						
(Note 1)						
,						
2.						
<u></u>						
				_		
charge						
shares				$\overline{}$		
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)		
			(Preference	ce shares)		
			(Ot	her class)		
Total funds raised	during the mo	nth from exerc	•	,		
of options (State of						
	· -··- , /					

Total B.	(Ordinary shares)_ (Preference shares)_ (Other class)_	N/A	
			March 2019

Convertibles (i.e. Conv	ertible into Shar	es of the Issuer	which are to be L	.isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	_					
(due 2021)	_					
	_					
O(+++1++++1++("f ++++1++++1++++1++++1++++1++++1++++	HK\$	355,000,000.00	Nil	355,000,000.00	Nil	2,958,333,333
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary shar	es				
Subscription price	HK\$0.12 (adjus					
EGM approval date	`					
(if applicable)						
(dd/mm/yyyy)) _	(30 / 10 / 201	<u>[8]</u>				
2. N/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price _						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /					
0. 14//	_					
	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_	-				
	_					
	_					
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			1/4	
		To	otal C. (Ordinary s Preference s		N/A N/A	-
			(Preference s (Other		N/A N/A	-
			(0010			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than drider Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Silales (Note 1)		
2.		
shares (Note 1)		
		-
3.		
·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Strict sides)		
1	1	

	Other Movemer	nts in Issued S	Share Capital							
									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
				Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	1)		
				Class of shares issuable (Note 1)	_			_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares issuable (Note 1)	_			_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares issuable (Note 1)	_			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		· · · · · · · · · · · · · · · · · · ·		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto
Type of issue			
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State curre	ency ——— Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	5)	- - -
Total increase / (decrease) in ordinal	ry shares during the month (i.e. Total of A to E): (1)	35,600
	(2	-	N/A
Total increase / (decrease) in prefere	ence shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other c E):	classes of shares during the month (i.e. Total of A to		N/A
	s the relevant figures under II above ("Movements	in Issued St	nare Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);

v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
Subr	mitted by: Lee Kin Fai and Huen Felix Ting Cheung
Title:	
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.