HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/08/2020
To: Hong Kong Exchanges an	nd Clearing Limi	red
Name of Issuer	Huadian Fuxin	Energy Corporation Limited
Date Submitted	2 September 20	20
I. Movements in Authori	sed Share Capita	

1. Ordinary Shares

(1) Stock code :	00816	Description :		H Shares	
			No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of j	preceding month	L	2,570,223,120	1.00	2,570,223,120
Increase/(decrease)			0		0
Balance at close of t	the month		2,570,223,120	1.00	2,570,223,120
(2) Stock code :	N/A	Description :	D	omestic Shares	
(2) Stock code :	N/A	Description :	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
(2) Stock code : Balance at close of p		-	No. of ordinary	Par value	share capital
		-	No. of ordinary shares	Par value (RMB)	share capital (RMB)

2. Preference Shares

Stock code :	N/A	Description :		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th	N/A	N/A	N/A
Increase/(decrea	se)		N/A		N/A
Balance at close	of the month		N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th	N/A	N/A	N/A
Increase/(decreas	se)		N/A		N/A
Balance at close	of the month		N/A	N/A	N/A

Total authorised share capital at the end of the month (RMB):

8,407,961,520

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,570,223,120	5,837,738,400	N/A	N/A
Increase/(decrease) during the month	0	0	N/A	N/A
Balance at close of the month	2,570,223,120	5,837,738,400	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
EGM approval date (dd/mm/yyyy) and]	Movement du	uring the month	1	thereto	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
(Note 1) shares						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares						
(Note 1)						
			Total A. (Ord	inary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur options (State currenc		th from exerc	cise of	N/A		
options (State currenc	y)			1 \/ A		

Warrants to Issue Shares of the Issuer which are to be Listed

(/ /) Stock code (if listed)			N/A	the month N/A	pursuant thereto N/A	close of the month N/A
	N/.	 A				
Class of shares issuable (Note 1)	N/	A				
Subscription price	N/.		-			
EGM approval date (if applicable) (dd/mm/yyyy)	N/. (/ /	A ')	-			
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	N/. N/.					
Subscription price	N/.		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/.	A				
Class of shares issuable (Note 1)	N/.	A				
Subscription price	N/.		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	 N/	 A				
Class of shares issuable (Note 1)	N/	A	-			
Subscription price	N/.		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
				dinary shares)	N/A	
			(Prefe	(Other class)		

Class and description 1. N/A	Currency of amount outstanding N/A	Amount at close of preceding month	Converted during the month N/A	Amount at close of the month N/A	No. of new shares of issuer issued during the month pursuant thereto N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month N/A
	1.0/1	1 1/1	1 1/2	1 1/1	1.0/1	1 1/2
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/ 	A	 N/A	N/A	 N/A	 N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/. N/. (/ /	A A ')				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	N/ 	AA	 N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/ N/ (/ /	A				
			Tota	l C. (Ordinary shares) (Preference shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date /mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	•
1	N/A	N/A	N/A
-		-	
-	(/ /)		
_	shares (Note 1)	-	
2.	N/A	N/A	N/A
			1.012
_		-	
-	(/ /)	-	
-	shares (Note 1)		
3.	N/A	N/A	N/A
_		-	
-		-	
-		-	
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
	(Other class)	N/A	

Ty	pe of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State	Class of shares issuable (Note 1)						
			·	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
2.	Open offer	At price:	State	Class of shares issuable (Note 1)						
				Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
3.	Placing	At price:	State	Class of shares issuable (Note 1)						
				Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)						
				Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

					F	or	Mai	n Bo	ard and GEM	listed issuer
Ту	pe of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price:	State	Class of shares issuable (Note 1)						
			currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchase (Note 1)	d					
				Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)						
				Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8.	Consideration issue	At price:	State	Class of shares issuable (Note 1)						
			- 5	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	For Main E	Board and GEM	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new share: of issuer which may be issued pursuant thereto as a close of th month
 Capital reorganisation 	Class of shares issuable(Note 1)	_	
Teorganisation)	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
10. Other (Please specify) At price: State currency	Class of shares issuable(Note 1)	_	
	Issue and allotment date: (/ / (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
		N/A	N/A
	Total E. (Ordinary shares	5) N/A	
	(Preference shares	s) N/A	
	(Other class	s) <u>N/A</u>	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):		N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Huang Shaoxiong	
	Chairman of the Board	
(Director, S	Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.