日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ocumension Therapeutics (the "Company") (Incorporated in the Cayman Islands with limited liability)
Date Submitted	September 3, 2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>1477</u> Description : <u>Ordinary shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	5,000,000,000	<u>US\$0.00001</u>	<u>US\$50,000</u>			
Increase/(decrease)	NIL	-	NIL			
Balance at close of the month	5,000,000,000	<u>US\$0.00001</u>	<u>US\$50,000</u>			
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				

2. Preference Shares

Stock code :	N/A	_Descripti	on : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	_		_	
Balance at clos	e of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

Total authorised share capital at the end of the month *(State currency)*:

US\$50,000

II. Movements in Issued Share Capital

	No. of ord (1)	linary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	575,250,620	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	15,889,500	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	591,140,120	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Ν	Novement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	Exercised	Cancelleu	Lapseu		
(///) (///) shares (Note 1)						
<u>2. N/A</u>						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) 						
(Note 1)		Tot	al A. (Ordina	ary charge)	N/A	
		100	•	ce shares)		
				ther class)		
Total funds raised d options (State curre		nth from exerci	se of <u>N/A</u>			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed) Class of shares						
Outpassing tions and as						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	B. (Ordina	ary shares) N/A	L	
			(Preferen	ce shares) N/A	L	_
			(C	other class) <u>N/A</u>	L	-

Convertibles (i.e. Convertible	into Shares of th	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
(dd/fiifi/yyyy)) 2. N/A	(/ /)					
<u>2. IVA</u>	—					
	_					
	_					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
			•	ce shares) <u>N/A</u>		_
			(O	ther class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		·
3. N/A		
	-	
(/ / _)	-	
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (/ /) (I /	Ot		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (///) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (d/mm/yyyy) (///) N/A N/A		Type of Issue						month
1. Rights Issue At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)								
(dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares	1.	Rights issue			(/ /)		
NA N/A State Issue and allotment Issue and allotment (/ /) (d/mm/yyyy) N/A N/A N/A					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares means allotment date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares means allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares means allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /)								
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Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Image: State currency N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) Image: State currency EGM approval date: (/ /) (dd/mm/yyyy) Image: State currency Image: State currency EGM approval date: (/ /) (dd/mm/yyyy) Image: State currency Image: State currency EGM approval date: (/ /) (dd/mm/yyyy) Image: State currency Image: State currency EGM approval date: (/ /) (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency EGM approval date: (/ /) (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurency Image: State currencure	2.	Open offer)		
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3. Placing At price : State currency Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (///) EGM approval date: (///) Issue and allotment date: Issue and allotment date: Issue and allotment date: (///) EGM approval date: Issue and allotment date: Issue and allotment date: (///) Issue and allotment date: Issue and allotment date:				(66,1111,9999)			<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date: (// /) Bonus issue At price : State currency Issue and allotment (// /) EGM approval date: (// /) Class of Shares Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (//) EGM approval date: (//) Issue and allotment (//) EGM approval date: (//)								
(dd/mm/yyyy) N/A N/A Class of shares Class of shares Issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing		Issue and allotment	(/ /)		
Class of shares N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)				(aa/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
$\underline{\mathbf{N}}/\underline{\mathbf{A}}$				EGM approval date:	(/ /)		
							<u>N/A</u>	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	N 7/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Full exercise of the over-allotment At price : State currency option) KK\$ 14.66 Currency	Class of shares Ordinary issuable (Note 1) shares Issue and allotment date : (dd/mm/yyyy) (05/08/2020) EGM approval date: (dd/mm/yyyy) N/A	15,889,500	N/A
	Total E. (Ordina share (Preference share (Other clas	ry s) <u>15,889,500</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	15,889,500
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

N Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and
()	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
	Companies.

Remarks (if any):

Submitted by: <u>Lian Yong CHEN</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.