

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2020	
To : Hong Kong Exchan	ges and Clearing Limited	
Name of Issuer	CHINA CINDA ASSET MANAGEMENT CO., LTD.	
Date Submitted	3 September 2020	
I. Movements in Authori	sed Share Capital	

## 1. Ordinary Shares

1. Oldinary Shares							
(1) Stock code : 1359 Description : H Shares							
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	13,567,602,831	1.00	13,567,602,831				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	13,567,602,831	1.00	13,567,602,831				
(2) Stock code : N/A Descrip	otion : Domesti	c Shares					
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	24,596,932,316	1.00	24,596,932,316				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	24,596,932,316	1.00	24,596,932,316				

2. Preference S	Shares					
				Cumula Preferer	200,000,000 4 tive Perpetual nce Shares (" <b>(</b>	Offshore
Stock code :	4607	Descript	ion :	Prefere	nce Shares")	
			prefe	. of rence ares	Par value <i>(RMB)</i>	Authorised share capital (U.S.\$) (See Remark 1)
Balance at clos	e of preced	ding month _	160,00	00,000	100.00	3,200,000,000
Increase/(decre	ease)	_	٨	lil		Nil
Balance at clos	e of the mo	onth _	160,00	00,000	100.00	3,200,000,000
3. Other Classe	es of Share	s				
Stock code :	N/A	Descript	ion :			
			class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ding month _				
Increase/(decre	ease)	_				
Balance at clos	e of the mo	onth _				
Total authorised (TOTAL REGIS PREFERENCE	TERED S	HARE CAPI				9, <b>533,495,147</b> ee Remark 2)

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	13,567,602,831	24,596,932,316	160,000,000	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A	
Balance at close of the month	13,567,602,831	24,596,932,316	160,000,000	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
shares						
(Note 1)				-		
(Note 1)						
2. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
(11010-1)						
3. <b>N/A</b>						
chorac						
shares				-		
(Note 1)		<b>T</b> ,			N1/A	
		Iota	I A. (Ordina			
			(Preference			
			•	her class)	N/A	
Total funds raised d		nth from exerci	se			
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>						
( / / )						_
, ,						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / )	· \				
3. <b>N/A</b>	( / /	)	<u></u>			
0.1474						
( / / )						
Stock code (if listed) Class of shares						
inquable (Nate 1)						
Cultar a minitia na namina						
EGM approval date						
(if applicable)						
	( / /	)				
4. <b>N/A</b>						
( / / )	-	-		-		_
Stock code (if listed)						
Class of shares						
<u></u>						
Subscription price EGM approval date						
(if applicable)	( / /	<b>'</b> )				
		Tota		ary shares) <b>N/</b>		_
				ce shares) N/A		_
			U)	ther class) N/A	1	

Convertibles (i.e. Converti	ble into Shares of t Currency of amount outstanding	he Issuer which  Amount at  close of  preceding  month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference     Shares, convertible     compulsorily upon     occurrence of a trigger     event pursuant to the te     and conditions with res     to the Offshore Prefere	pect nce					7,412,441,791 H shares (See
Shares	U.S.\$	3,200,000,000		3,200,000,000		Remark 3)
Stock code (if listed)	4607					
Class of shares						
issuable (Note 1)	H shares					
, ,	The initial conversio	n n				
	price is HK\$3.35 per					
	H share, subject to					
Subscription price	adjustment					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(30/06/2016)					
	(30/00/2010)					
2. N/A						
Ctook and (if listed)				_		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
5. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1					
(dd/mm/yyyy)	( / / )					
4. N/A						
Ota di cada (CC)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
(33,11111, 33,33)			otal C (Ordi	nary shares) N/	Λ	
		ı				
			,	ence shares) N/		
			(	(Other class) <u>N/</u>	A	<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
		-
2. <b>N/A</b>		
shares (Note 1)		
		· -
3. <b>N/A</b>		
shares (Note 1)		
Strates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
								_
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(GG/IIIII/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
6.	Repurchase of shares			repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33/1111/1/9999)			N/A	N/A
				Class of shares				
7.	Redemption of			redeemed (Note 1)  Redemption date:	( / /	)		
	shares			(dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
9.	Capital			issuable (Note 1)  Issue and allotment	( / /	)		
	reorganisation			date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other State (Please specify) At price : currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) N/A	- - -
Total ingrance / (degrades) in ordinary shares du	uring the month (i.e. Total of A to E). (i.e.	ı) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing documents

to have been purchased or agreed to	be purchased	by it and	the purchase	consideration	for all	such
property has been duly satisfied; and						

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

### Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

3. The initial conversion price is equal to the net asset value per share attributable to equity holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK\$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares.
Submitted by: Ai Jiuchao
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.