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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



TENCENT MUSIC ENTERTAINMENT GROUP

(An exempted company incorporated in the Cayman Islands with limited liability)

**Issue of
US\$300,000,000 1.375% Notes Due 2025
(Stock Code: 40365)
and
US\$500,000,000 2.000% Notes Due 2030
(Stock Code: 40366)**

Joint Bookrunners and Joint Lead Managers

BofA Securities

J.P. Morgan

**Goldman Sachs (Asia)
L.L.C.**

Morgan Stanley

Joint Lead Managers

**Bank of China
(Hong Kong)**

Credit Suisse

Deutsche Bank

HSBC

**Mizuho
Securities**

Application has been made by Tencent Music Entertainment Group (the “**Company**”) to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$300,000,000 1.375% notes due 2025 and US\$500,000,000 2.000% notes due 2030 (collectively, the “**Notes**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the prospectus dated 24 August 2020 and the prospectus supplement dated 26 August 2020 (New York time). The listing of the Notes will become effective on 4 September 2020.

3 September 2020

As at the date of this announcement, the directors of the Company are:

Directors:

Tong Tao Sang (Chairman), Cussion Kar Shun Pang (Chief Executive Officer), Zhenyu Xie (President and Chief Technology Officer), Martin Lau, James Gordon Mitchell and Brent Richard Irvin; and

Independent Directors:

Tak-Wai Wong, Liang Tang and Edith Manling Ngan.