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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**農 銀 國 際**

**ABC INTERNATIONAL**

**ABC INTERNATIONAL HOLDINGS LIMITED**

**農銀國際控股有限公司**

*(a company incorporated in Hong Kong with limited liability)*

**INVENTIVE GLOBAL INVESTMENTS LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*

**(the “Issuer”)**

**U.S.\$800,000,000 1.65 per cent. Guaranteed Notes due 2025**

**(Stock Code: 40368) (the “Notes”)**

**Issued under its U.S.\$3,500,000,000**

**Medium Term Note Programme**

Unconditionally and irrevocably guaranteed by

**ABC INTERNATIONAL HOLDINGS LIMITED**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

ABC International	Agricultural Bank of China Limited Hong Kong Branch	China CITIC Bank International
China Construction Bank (Asia)	Standard Chartered Bank	The Bank of East Asia, Limited

***Joint Lead Managers and Joint Bookrunners***

Bank of Communications	China International Capital Corporation	China Everbright Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch
CMB Wing Lung Bank Limited	Chiyu Banking Corporation Limited	China Securities International	CTBC Bank
Everbright Sun Hung Kai	Guosen Securities (HK)	HSBC	Huatai International
ICBC International	Nanyang Commercial Bank	Shanghai Pudong Development Bank Hong Kong Branch	SPDB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 19 June 2020 and the pricing supplement dated 27 August 2020. The listing of the Notes is expected to become effective on 4 September 2020.

Hong Kong, 3 September 2020

*As at the date of this announcement, the directors of Inventive Global Investments Limited are TSE Sing Tung Tony, WU Liyun, YANG Raorao and PENG Ching.*

*As at the date of this announcement, the executive directors of ABC International Holdings Limited are HUANG Haiqin, SUN Meiyu, WANG Qingshan, CAO Yi, ZHU Hailin and LI Qiyun.*