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中國全通(控股)有限公司
CHINA ALL ACCESS (HOLDINGS) LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 633)

**MONTHLY UPDATE ON THE POSSIBLE TRANSACTION
PURSUANT TO
RULE 3.7 OF THE TAKEOVERS CODE**

Reference is made to the announcement of China All Access (Holdings) Limited (the “**Company**”) dated 11 July 2019 made pursuant to Rule 3.2 of the Takeovers code, the announcements of the Company dated 9 August 2019, 10 September 2019, 10 October 2019, 8 November 2019, 9 December 2019, 9 January 2020, 7 February 2020, 6 March 2020, 6 April 2020, 5 May 2020, 5 June 2020, 6 July 2020 and 7 August 2020 made pursuant to Rule 3.7 of the Takeovers code and the announcement of Company dated 28 April 2020 made pursuant to subscription of new shares under general mandate (collectively, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context herein requires otherwise.

In view of the fact that it has been lasting for more than one year due to some objective reasons already disclosed in the Announcements, the Company took the initiative to agree with the Proposed Subscriber not to proceed with the Possible Subscription. Closing that Possible Subscription will let the Company focus on other fund raising activities which are more feasible under the situation of pandemic outbreak of COVID-19.

By order of the Board
China All Access (Holdings) Limited
Shao Kwok Keung
Chief Executive Officer

Hong Kong, 4 September 2020

As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming and Mr. Shao Kwok Keung; the non-executive Director is Mr. Bao Tiejun; and the independent non-executive Directors are Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Tam Sui Kwan.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.