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SHIMAO GROUP HOLDINGS LIMITED 世茂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 813)

UNAUDITED OPERATING STATISTICS FOR AUGUST 2020

The board of directors (the "**Board**") of Shimao Group Holdings Limited (the "**Company**") hereby announces certain unaudited operating statistics of the Company and its subsidiaries (together the "**Group**") for August 2020 as follows:

Operating statistics for August	Contracted sales (RMB million)	Year-on-year change	Contracted sold area (sq.m.)	Year-on-year change
August 2020	29,561	+37%	1,694,716	+41%
August 2019	21,526	+3/%	1,202,150	+41%

In August 2020, the Group's contracted sales amounted to approximately RMB29.56 billion (August 2019: RMB21.53 billion) and the Group's contracted sold area amounted to 1,694,716 sq.m. (August 2019: 1,202,150 sq.m.), recording year-on-year increase of 37% and 41% respectively. The average selling price for August 2020 was RMB17,443 per sq.m..

The Group's aggregated contracted sales for the eight months ended 31 August 2020 amounted to approximately RMB169.00 billion and the Group's aggregated contracted sold area amounted to 9,629,893 sq.m., recording year-on-year increase of 19% and 22% respectively. The average selling price for the eight months ended 31 August 2020 was RMB17,550 per sq.m..

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

On behalf of the Board

Shimao Group Holdings Limited

Hui Wing Mau

Chairman

Hong Kong, 4 September 2020

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President), Ms. Tang Fei and Mr. Lu Yi; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Lyu Hong Bing and Mr. Lam Ching Kam.