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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**眾安在綫財產保險股份有限公司
ZHONGAN ONLINE P & C INSURANCE CO., LTD.***

(Stock Code: 6060)

(the “Issuer”)

(A joint stock company incorporated in the People’s Republic of China with limited liability and carrying on business in Hong Kong as “ZA Online Fintech P & C”)

U.S.\$300,000,000 3.50 per cent. Notes due 2026

(the “Notes”)

(Stock Code: 40369)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

J.P. Morgan

Credit Suisse

China International Capital Corporation

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 31 August 2020. The listing and permission to deal in the Notes is expected to become effective on 9 September 2020.

8 September 2020

*As at the date of this announcement, the board of directors of the Issuer comprises three executive directors, namely Mr. Yaping Ou (chairman), Mr. Jin Chen and Mr. Hugo Jin Yi Ou, four non-executive directors, namely Mr. Xinyi Han, Mr. Liangxun Shi, Mr. Ming Yin and Mr. Weibiao Zhan**, and five independent non-executive directors, namely Mr. Shuang Zhang, Ms. Hui Chen, Mr. Yifan Li, Mr. Ying Wu and Mr. Wei Ou.*

* *For identification purposes only and carrying on business in Hong Kong as “**ZA Online Fintech P & C**”*

** *Mr. Weibiao Zhan shall be a non-executive director of the Issuer upon his qualification as a director of the Issuer being approved by the China Banking and Insurance Regulatory Commission.*